INITIATIVES, REFERENDA, AND OTHER POLITICAL ACTIVITIES 1 2 2018 GENERAL SESSION 3 STATE OF UTAH 4 **Chief Sponsor: Brad M. Daw** Senate Sponsor: Margaret Dayton 5 6 7 **LONG TITLE** 8 **General Description:** 9 This bill amends provisions of the Election Code relating to initiatives, referenda, and 10 political activities of public entities. 11 **Highlighted Provisions:** 12 This bill: 13 defines terms: 14 provides for the publication of a proposition information pamphlet to inform voters 15 of arguments for and against proposed and pending local initiatives and referenda; 16 amends provisions relating to a local voter information pamphlet; 17 • enacts provisions for holding a public hearing to discuss and present arguments 18 relating to a proposed or pending local initiative or referendum; 19 • requires the lieutenant governor to create instructional materials regarding local 20 initiatives and referenda; 21 modifies requirements relating to local initiatives and referenda, including: 22 petition, circulation, and signature requirements; 23 timelines; and 24 appeals and other challenges; • enacts provisions relating to determining whether a proposed initiative or 25



26	referendum is legally referable to voters;
27	 amends provisions regarding the use of email, and the expenditure of public funds,
28	for political purposes relating to proposed and pending initiatives and referenda;
29	 regulates the dissemination of information regarding a proposed or pending
30	initiative or referendum by a county or municipality;
31	 amends deadlines related to the certification of signatures on certain petitions;
32	 allows the lieutenant governor to intervene in the signature certification process for
33	certain petitions if:
34	 the person responsible for certifying the signatures does not comply with certain
35	deadlines;
36	 requested by the person submitting the petition; or
37	 requested by the person responsible for certifying the signatures; and
38	 makes technical and conforming amendments.
39	Money Appropriated in this Bill:
40	None
41	Other Special Clauses:
42	This bill provides revisor instructions.
43	Utah Code Sections Affected:
44	AMENDS:
45	11-14-301, as last amended by Laws of Utah 2014, Chapter 189
46	20A-7-101, as last amended by Laws of Utah 2017, Chapter 291
47	20A-7-206, as last amended by Laws of Utah 2013, Chapter 231
48	20A-7-306, as last amended by Laws of Utah 2011, Chapter 17
49	20A-7-402, as last amended by Laws of Utah 2017, Chapters 91, 147, and 291
50	20A-7-501, as last amended by Laws of Utah 2016, Chapter 176
51	20A-7-502, as last amended by Laws of Utah 2017, Chapter 291
52	20A-7-502.5, as last amended by Laws of Utah 2017, Chapter 291
53	20A-7-504, as last amended by Laws of Utah 2016, Chapter 365
54	20A-7-505, as last amended by Laws of Utah 2012, Chapter 72
55	20A-7-506, as last amended by Laws of Utah 2012, Chapter 72
56	20A-7-506 3 as last amended by Laws of Utah 2011. Chapter 17

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            20A-7-507, as last amended by Laws of Utah 2011, Chapter 17
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            20A-7-508, as last amended by Laws of Utah 2017, Chapter 291
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            20A-7-509, as last amended by Laws of Utah 2009, Chapter 202
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            20A-7-510, as last amended by Laws of Utah 2010, Chapter 367
            20A-7-512, as last amended by Laws of Utah 2013, Chapter 253
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            20A-7-513, as last amended by Laws of Utah 2017, Chapter 291
            20A-7-601, as last amended by Laws of Utah 2016, Chapter 365
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            20A-7-602, as last amended by Laws of Utah 2016, Chapter 365
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            20A-7-602.5, as enacted by Laws of Utah 2014, Chapter 364
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            20A-7-603, as last amended by Laws of Utah 2016, Chapter 365
            20A-7-604, as last amended by Laws of Utah 2016, Chapter 365
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            20A-7-605, as last amended by Laws of Utah 2012, Chapter 72
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            20A-7-606, as last amended by Laws of Utah 2016, Chapter 365
            20A-7-606.3, as last amended by Laws of Utah 2011, Chapter 17
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            20A-7-607, as last amended by Laws of Utah 2014, Chapter 396
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            20A-7-608, as last amended by Laws of Utah 2008, Chapter 315
            20A-7-609.5, as enacted by Laws of Utah 2014, Chapter 396
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            20A-7-610, as last amended by Laws of Utah 2010, Chapter 367
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            20A-7-612, as last amended by Laws of Utah 2001, Chapter 20
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            20A-9-403, as last amended by Laws of Utah 2017, Chapter 91
            20A-9-408, as last amended by Laws of Utah 2017, Chapter 91
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78
            20A-11-1202, as last amended by Laws of Utah 2017, Chapter 68
79
            20A-11-1203, as last amended by Laws of Utah 2015, Chapter 435
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            20A-11-1205, as last amended by Laws of Utah 2017, Chapter 68
81
            20A-11-1206, as enacted by Laws of Utah 2015, Chapter 435
82
            631-2-220, as last amended by Laws of Utah 2017, Chapters 32 and 452
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     ENACTS:
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            20A-7-401.5, Utah Code Annotated 1953
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            20A-7-405, Utah Code Annotated 1953
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            20A-7-406, Utah Code Annotated 1953
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            20A-7-407, Utah Code Annotated 1953
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88	20A-7-502.7 , Utah Code Annotated 1953
89	20A-7-602.7 , Utah Code Annotated 1953
90	Utah Code Sections Affected by Revisor Instructions:
91	20A-7-407, Utah Code Annotated 1953
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93	Be it enacted by the Legislature of the state of Utah:
94	Section 1. Section 11-14-301 is amended to read:
95	11-14-301. Issuance of bonds by governing body Computation of indebtedness
96	under constitutional and statutory limitations.
97	(1) If the governing body has declared the bond proposition to have carried and no
98	contest has been filed, or if a contest has been filed and favorably terminated, the governing
99	body may proceed to issue the bonds voted at the election.
100	(2) (a) It is not necessary that all of the bonds be issued at one time, but, except as
101	otherwise provided in this Subsection (2), bonds approved by the voters may not be issued
102	more than 10 years after the day on which the election is held.
103	(b) The 10-year period described in Subsection (2)(a) is tolled if, at any time during the
104	10-year period:
105	(i) an application for a referendum petition is filed with a local clerk, in accordance
106	with Section 20A-7-602 [and Subsection 20A-7-601(3)(a)], with respect to the local obligation
107	law relating to the bonds; or
108	(ii) the bonds are challenged in a court of law or an administrative proceeding in
109	relation to:
110	(A) the legality or validity of the bonds, or the election or proceedings authorizing the
111	bonds;
112	(B) the authority of the local political subdivision to issue the bonds;
113	(C) the provisions made for the security or payment of the bonds; or
114	(D) any other issue that materially and adversely affects the marketability of the bonds,
115	as determined by the individual or body that holds the executive powers of the local political
116	subdivision.
117	(c) [A] For a bond described in this section that was approved by voters on or after
118	May 8, 2002, but before May 8, 2018, a tolling period described in Subsection (2)(b)(i) ends on

119	the later of the day on which:
120	(i) the local clerk determines that the petition is insufficient, in accordance with
121	Subsection 20A-7-607(2)(c), unless an application, described in Subsection 20A-7-607(4)(a), is
122	made to the Supreme Court;
123	(ii) the Supreme Court determines, under Subsection 20A-7-607(4)(c), that the petition
124	for the referendum is not legally sufficient; or
125	(iii) for a referendum petition that is sufficient, the governing body declares, as
126	provided by law, the results of the referendum election on the local obligation law.
127	(d) For a bond described in this section that was approved by voters on or after May 8,
128	2018, a tolling period described in Subsection (2)(b)(i) ends:
129	(i) if a county, city, town, metro township, or court determines, under Section
130	20A-7-602.7, that the proposed referendum is not legally referable to voters, the later of:
131	(A) the day on which the county, city, town, or metro township provides the notice
132	described in Subsection 20A-7-602.7(1)(b)(ii); or
133	(B) if a sponsor appeals, under Subsection 20A-7-602.7(4), the day on which a court
134	decision that the proposed referendum is not legally referable to voters becomes final; or
135	(ii) if a county, city, town, metro township, or court determines, under Section
136	20A-7-602.7, that the proposed referendum is legally referable to voters, the later of:
137	(A) the day on which the local clerk determines, under Section 20A-7-607, that the
138	number of certified names is insufficient for the proposed referendum to appear on the ballot;
139	<u>or</u>
140	(B) if the local clerk determines, under Section 20A-7-607, that the number of certified
141	names is sufficient for the proposed referendum to appear on the ballot, the day on which the
142	governing body declares, as provided by law, the results of the referendum election on the local
143	obligation law.
144	[(d)] (e) A tolling period described in Subsection (2)(b)(ii) ends after:
145	(i) there is a final settlement, a final adjudication, or another type of final resolution of
146	all challenges described in Subsection (2)(b)(ii); and
147	(ii) the individual or body that holds the executive powers of the local political
148	subdivision issues a document indicating that all challenges described in Subsection (2)(b)(ii)
149	are resolved and final.

- [(e)] (f) If the 10-year period described in Subsection (2)(a) is tolled under this Subsection (2) and, when the tolling ends and after giving effect to the tolling, the period of time remaining to issue the bonds is less than one year, the period of time remaining to issue the bonds shall be extended to one year.
- [(f)] (g) The tolling provisions described in this Subsection (2) apply to all bonds described in this section that were approved by voters on or after May 8, 2002.
- (3) (a) Bonds approved by the voters may not be issued to an amount that will cause the indebtedness of the local political subdivision to exceed that permitted by the Utah Constitution or statutes.
- (b) In computing the amount of indebtedness that may be incurred pursuant to constitutional and statutory limitations, the constitutionally or statutorily permitted percentage, as the case may be, shall be applied to the fair market value, as defined under Section 59-2-102, of the taxable property in the local political subdivision, as computed from the last applicable equalized assessment roll before the incurring of the additional indebtedness.
- (c) In determining the fair market value of the taxable property in the local political subdivision as provided in this section, the value of all tax equivalent property, as defined in Section 59-3-102, shall be included as a part of the total fair market value of taxable property in the local political subdivision, as provided in Title 59, Chapter 3, Tax Equivalent Property Act.
- (4) Bonds of improvement districts issued in a manner that they are payable solely from the revenues to be derived from the operation of the facilities of the district may not be included as bonded indebtedness for the purposes of the computation.
- (5) Where bonds are issued by a city, town, or county payable solely from revenues derived from the operation of revenue-producing facilities of the city, town, or county, or payable solely from a special fund into which are deposited excise taxes levied and collected by the city, town, or county, or excise taxes levied by the state and rebated pursuant to law to the city, town, or county, or any combination of those excise taxes, the bonds shall be included as bonded indebtedness of the city, town, or county only to the extent required by the Utah Constitution, and any bonds not so required to be included as bonded indebtedness of the city, town, or county need not be authorized at an election, except as otherwise provided by the Utah Constitution, the bonds being hereby expressly excluded from the election requirement of

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- (6) A bond election is not void when the amount of bonds authorized at the election exceeded the limitation applicable to the local political subdivision at the time of holding the election, but the bonds may be issued from time to time in an amount within the applicable limitation at the time the bonds are issued.
- Section 2. Section **20A-7-101** is amended to read:
- **20A-7-101. Definitions.**
- 188 As used in this chapter:
- 189 (1) "Budget officer" means:
- 190 (a) for a county, the person designated as budget officer in Section 17-19a-203;
- (b) for a city, the person designated as budget officer in Subsection 10-6-106(5);
- (c) for a town, the town council; or
- 193 (d) for a metro township, the person described in Subsection (1)(a) for the county in which the metro township is located.
 - (2) "Certified" means that the county clerk has acknowledged a signature as being the signature of a registered voter.
 - (3) "Circulation" means the process of submitting an initiative or referendum petition to legal voters for their signature.
 - (4) "Eligible voter" means a legal voter who resides in the jurisdiction of the county, city, or town that is holding an election on a ballot proposition.
 - (5) "Final fiscal impact statement" means a financial statement prepared after voters approve an initiative that contains the information required by Subsection 20A-7-202.5(2) or 20A-7-502.5(2).
 - (6) "Initial fiscal impact estimate" means:
 - (a) a financial statement prepared under Section 20A-7-202.5 after the filing of an application for an initiative petition; or
 - (b) a financial and legal statement prepared under Section 20A-7-502.5 or 20A-7-602.5 for an initiative or referendum petition.
- 209 (7) "Initiative" means a new law proposed for adoption by the public as provided in this chapter.
- 211 (8) "Initiative packet" means a copy of the initiative petition, a copy of the proposed

212	law, and the signature sheets, all of which have been bound together as a unit.
213	(9) "Legal signatures" means the number of signatures of legal voters that:
214	(a) meet the numerical requirements of this chapter; and
215	(b) have been certified and verified as provided in this chapter.
216	(10) "Legal voter" means a person who:
217	(a) is registered to vote; or
218	(b) becomes registered to vote before the county clerk certifies the signatures on an
219	initiative or referendum petition.
220	(11) "Legally referable to voters" means:
221	(a) for a proposed local initiative, that the proposed local initiative is legally referable
222	to voters under Section 20A-7-502.7; or
223	(b) for a proposed local referendum, that the proposed local referendum is legally
224	referable to voters under Section 20A-7-602.7.
225	[(11)] (12) "Local attorney" means the county attorney, city attorney, or town attorney
226	in whose jurisdiction a local initiative or referendum petition is circulated.
227	[(12)] (13) "Local clerk" means the county clerk, city recorder, or town clerk in whose
228	jurisdiction a local initiative or referendum petition is circulated.
229	[(13)] <u>(14)</u> (a) "Local law" includes:
230	(i) an ordinance;
231	(ii) a resolution;
232	(iii) a master plan;
233	(iv) a comprehensive zoning regulation adopted by ordinance or resolution; or
234	(v) other legislative action of a local legislative body.
235	(b) "Local law" does not include an individual property zoning decision.
236	[(14)] <u>(15)</u> "Local legislative body" means the legislative body of a county, city, town,
237	or metro township.
238	[(15)] (16) "Local obligation law" means a local law passed by the local legislative
239	body regarding a bond that was approved by a majority of qualified voters in an election.
240	[(16)] (17) "Local tax law" means a law, passed by a political subdivision with an
241	annual or biannual calendar fiscal year, that increases a tax or imposes a new tax.
242	[(17)] (18) "Measure" means a proposed constitutional amendment, an initiative, or

243	referendum.
244	[(18)] (19) "Referendum" means a process by which a law passed by the Legislature or
245	by a local legislative body is submitted or referred to the voters for their approval or rejection.
246	[(19)] (20) "Referendum packet" means a copy of the referendum petition, a copy of
247	the law being submitted or referred to the voters for their approval or rejection, and the
248	signature sheets, all of which have been bound together as a unit.
249	[(20)] (21) (a) "Signature" means a holographic signature.
250	(b) "Signature" does not mean an electronic signature.
251	[(21)] (22) "Signature sheets" means sheets in the form required by this chapter that are
252	used to collect signatures in support of an initiative or referendum.
253	(23) "Special local ballot proposition" means a local ballot proposition that is not a
254	standard local ballot proposition.
255	[(22)] (24) "Sponsors" means the legal voters who support the initiative or referendum
256	and who sign the application for petition copies.
257	(25) (a) "Standard local ballot proposition" means a local ballot proposition for an
258	initiative or a referendum.
259	(b) "Standard local ballot proposition" does not include a property tax referendum
260	described in Section 20A-7-613.
261	[(23)] (26) "Sufficient" means that the signatures submitted in support of an initiative
262	or referendum petition have been certified and verified as required by this chapter.
263	[(24)] (27) "Tax percentage difference" means the difference between the tax rate
264	proposed by an initiative or an initiative petition and the current tax rate.
265	[(25)] (28) "Tax percentage increase" means a number calculated by dividing the tax
266	percentage difference by the current tax rate and rounding the result to the nearest thousandth.
267	[(26)] (29) "Verified" means acknowledged by the person circulating the petition as
268	required in Sections 20A-7-205 and 20A-7-305.
269	Section 3. Section 20A-7-206 is amended to read:
270	20A-7-206. Submitting the initiative petition Certification of signatures by the
271	county clerks Transfer to lieutenant governor.
272	(1) (a) In order to qualify an initiative petition for placement on the regular general
273	election ballot, the sponsors shall deliver each signed and verified initiative packet to the

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- 274 county clerk of the county in which the packet was circulated on or before the sooner of:
- 275 (i) 316 days after the day on which the application is filed; or
 - (ii) the April 15 immediately before the next regular general election immediately after the application is filed under Section 20A-7-202.
 - (b) A sponsor may not submit an initiative packet after the deadline established in this Subsection (1).
 - (2) (a) No later than the earlier of 15 days after the day on which the county clerk receives an initiative packet or May 1 before the regular general election, the county clerk shall:
 - (i) check the names of all persons completing the verification for the initiative packet to determine whether those persons are residents of Utah and are at least 18 years old; and
 - (ii) submit the name of each of those persons who is not a Utah resident or who is not at least 18 years old to the attorney general and county attorney.
 - (b) The county clerk may not certify a signature under Subsection (3) on an initiative packet that is not verified in accordance with Section 20A-7-205.
 - (3) No later than the earlier of 30 days after the day on which the county clerk receives an initiative packet or May 15 before the regular general election, the county clerk shall:
 - (a) determine whether each signer is a registered voter according to the requirements of Section 20A-7-206.3;
 - (b) certify on the petition whether each name is that of a registered voter; and
 - (c) deliver all of the verified initiative packets to the lieutenant governor.
 - (4) Upon receipt of an initiative packet under Subsection (3) and any statement submitted under Subsection 20A-7-205(3), the lieutenant governor shall remove from the initiative petition a voter's signature if the voter has requested the removal in accordance with Subsection 20A-7-205(3).
 - (5) In order to qualify an initiative petition for submission to the Legislature, the sponsors shall deliver each signed and verified initiative packet to the county clerk of the county in which the packet was circulated by the November 15 before the next annual general session of the Legislature immediately after the application is filed under Section 20A-7-202.
 - (6) (a) No later than the earlier of 15 days after the day on which the county clerk receives an initiative packet or December 1 before the annual general session of the Legislature, the county clerk shall:

305	(i) check the names of all persons completing the verification for the initiative packet
306	to determine whether those persons are Utah residents and are at least 18 years old; and
307	(ii) submit the name of each of those persons who is not a Utah resident or who is not
308	at least 18 years old to the attorney general and county attorney.
309	(b) The county clerk may not certify a signature under Subsection (7) on an initiative
310	packet that is not verified in accordance with Section 20A-7-205.
311	(7) No later than the earlier of 30 days after the day on which the county clerk receives
312	an initiative packet or December 15 before the annual general session of the Legislature, the
313	county clerk shall:
314	(a) determine whether each signer is a registered voter according to the requirements of
315	Section 20A-7-206.3;
316	(b) certify on the petition whether each name is that of a registered voter; and
317	(c) deliver all of the verified initiative packets to the lieutenant governor.
318	(8) The lieutenant governor may, at the county clerk's expense, intervene to perform a
319	responsibility described in Subsection (2), (3), (6), or (7) related to an initiative packet if:
320	(a) the county clerk does not timely comply with the deadline described in Subsection
321	(2), (3), (6), or (7);
322	(b) requested by each of the first five sponsors described in Subsection
323	20A-7-202(2)(a) of the initiative petition; or
324	(c) requested by the county clerk.
325	[(8)] (9) The sponsor or their representatives may not retrieve initiative packets from
326	the county clerks once they have submitted them.
327	Section 4. Section 20A-7-306 is amended to read:
328	20A-7-306. Submitting the referendum petition Certification of signatures by
329	the county clerks Transfer to lieutenant governor.
330	(1) (a) No later than 40 days after the end of the legislative session at which the law
331	passed, the sponsors shall deliver each signed and verified referendum packet to the county
332	clerk of the county in which the packet was circulated.
333	(b) A sponsor may not submit a referendum packet after the deadline established in this
334	Subsection (1).
335	(2) (a) No later than the earlier of 15 days after the day on which the county clerk

336	receives a referendum packet or 55 days after the end of the legislative session at which the law
337	passed, the county clerk shall:
338	(i) check the names of all persons completing the verification on the last page of each
339	referendum packet to determine whether or not those persons are Utah residents and are at least
340	18 years old; and
341	(ii) submit the name of each of those persons who is not a Utah resident or who is not
342	at least 18 years old to the attorney general and county attorney.
343	(b) The county clerk may not certify a signature under Subsection (3) on a referendum
344	packet that is not verified in accordance with Section 20A-7-305.
345	(3) No later than the earlier of 15 days after the day on which the county clerk receives
346	a referendum packet or 55 days after the end of the legislative session at which the law passed,
347	the county clerk shall:
348	(a) determine whether each signer is a registered voter according to the requirements of
349	Section 20A-7-306.3;
350	(b) certify on the referendum petition whether each name is that of a registered voter;
351	and
352	(c) deliver all of the verified referendum packets to the lieutenant governor.
353	(4) The lieutenant governor may, at the county clerk's expense, intervene to perform a
354	responsibility described in Subsection (2) or (3) related to a referendum packet if:
355	(a) the county clerk does not timely comply with the deadline described in Subsection
356	(2) or (3);
357	(b) requested by each of the first five sponsors described in Subsection
358	20A-7-302(2)(a) of the referendum petition; or
359	(c) requested by the county clerk.
360	[(4)] (5) Upon receipt of a referendum packet under Subsection (3) and any statement
361	submitted under Subsection 20A-7-305(3), the lieutenant governor shall remove from the
362	referendum petition a voter's signature if the voter has requested the removal in accordance
363	with Subsection 20A-7-305(3).
364	Section 5. Section 20A-7-401.5 is enacted to read:
365	20A-7-401.5. Proposition information pamphlet.
366	(1) (a) (i) Within 15 days after the day on which an eligible voter files an application to

367	circulate an initiative petition under Section 20A-7-502 or an application to circulate a
368	referendum petition under Section 20A-7-602:
369	(A) the sponsors of the proposed initiative or referendum may submit a written
370	argument in favor of the proposed initiative or referendum to the election officer of the county
371	or municipality to which the petition relates; and
372	(B) the county or municipality to which the application relates may submit a written
373	argument in favor of, or against, the proposed initiative or referendum to the county's or
374	municipality's election officer.
375	(ii) If a county or municipality submits more than one written argument under
376	Subsection (1)(a)(i)(B), the election officer shall select one of the written arguments, giving
377	preference to a written argument submitted by a member of a local legislative body.
378	(b) Within one business day after the day on which an election officer receives an
379	argument under Subsection (1)(a)(i)(A), the election officer shall provide a copy of the
380	argument to the county or municipality described in Subsection (1)(a)(i)(B).
381	(c) Within one business day after the day on which an election officer receives an
382	argument under Subsection (1)(a)(i)(B), the election officer shall provide a copy of the
383	argument to the first three sponsors of the proposed initiative or referendum described in
384	Subsection $(1)(a)(i)(A)$.
385	(d) The sponsors of the proposed initiative or referendum may submit a revised version
386	of the written argument described in Subsection (1)(a)(i)(A) to the election officer of the
387	county or municipality to which the petition relates:
388	(i) within five days after the day on which the county or municipality determines that
389	the proposed initiative or referendum is legally referable to voters; or
390	(ii) if a court determines that the proposed initiative or referendum is legally referable
391	to voters, within five days after the day on which the determination is final.
392	(e) The author of a written argument described in Subsection (1)(a)(i)(B) submitted by
393	a county or municipality may submit a revised version of the written argument to the county's
394	or municipality's election officer:
395	(i) within five days after the day on which the county or municipality determines that
396	the proposed initiative or referendum is legally referable to voters; or
397	(ii) if a court determines that the proposed initiative or referendum is legally referable

398	to voters, within five days after the day on which the determination is final.
399	(2) (a) A written argument described in Subsection (1) may not exceed 500 words.
400	(b) Except as provided in Subsection (2)(c), a person may not modify a written
401	argument described in Subsection (1)(d) or (e) after the written argument is submitted to the
402	election officer.
403	(c) The election officer and the person that submits the written argument described in
404	Subsection (1)(d) or (e) may jointly agree to modify the written argument to:
405	(i) correct factual, grammatical, or spelling errors; or
406	(ii) reduce the number of words to come into compliance with Subsection (2)(a).
407	(d) An election officer shall refuse to include a written argument in the proposition
408	information pamphlet described in this section if the person who submits the argument:
409	(i) fails to negotiate, in good faith, to modify the argument in accordance with
410	Subsection (2)(c); or
411	(ii) does not timely submit the written argument to the election officer.
412	(e) An election officer shall make a good faith effort to negotiate a modification
413	described in Subsection (2)(c) in an expedited manner.
414	(3) An election officer who receives a written argument described in Subsection (1)
415	shall prepare a proposition information pamphlet for publication that includes:
416	(a) a copy of the application for the proposed initiative or referendum;
417	(b) except as provided in Subsection (2)(d), immediately after the copy described in
418	Subsection (3)(a), the argument prepared by the sponsors of the proposed initiative or
419	referendum, if any; and
420	(c) except as provided in Subsection (2)(d), immediately after the argument described
421	in Subsection (3)(b), the argument prepared by the county or municipality, if any.
422	(4) Before an election officer publishes a proposition information pamphlet under
423	Subsection (5) or (6), the proposition information pamphlet is a draft for purposes of Title 63G,
424	Chapter 2, Government Records Access and Management Act.
425	(5) An election officer for a municipality shall publish the proposition information
426	pamphlet as follows:
427	(a) within the later of 10 days after the day on which the municipality or a court
428	determines that the proposed initiative or referendum is legally referable to voters or if the

429	election officer modifies an argument under Subsection (2)(c), three days after the day on
430	which the election officer and the person that submitted the argument agree on the
431	modification:
432	(i) by sending the proposition information pamphlet electronically to each individual in
433	the municipality for whom the municipality has an email address obtained via voter
434	registration; and
435	(ii) by posting the proposition information pamphlet on the Utah Public Notice
436	Website, created in Section 63F-1-701, and the home page of the municipality's website, if the
437	municipality has a website, until:
438	(A) if the sponsors of the proposed initiative or referendum do not timely deliver any
439	verified initiative packets under Section 20A-7-506 or any verified referendum packets under
440	Section 20A-7-606, the day after the day of the deadline for delivery of the verified initiative
441	packets or verified referendum packets;
442	(B) the local clerk determines, under Section 20A-7-507 or 20A-7-607, that the
443	number of signatures necessary to qualify the proposed initiative or referendum for placement
444	on the ballot is insufficient and the determination is not timely appealed or is upheld after
445	appeal; or
446	(C) the day after the day of the election at which the proposed initiative or referendum
447	appears on the ballot; and
448	(b) if the municipality regularly mails a newsletter, utility bill, or other material to the
449	municipality's residents, including an Internet address, where a resident may view the
450	proposition information pamphlet, in the next mailing, for which the municipality has not
451	begun preparation, that falls on or after the later of:
452	(i) 10 days after the day on which the municipality or a court determines that the
453	proposed initiative or referendum is legally referable to voters; or
454	(ii) if the election officer modifies an argument under Subsection (2)(c), three days
455	after the day on which the election officer and the person that submitted the argument agree on
456	the modification.
457	(6) An election officer for a county shall, within the later of 10 days after the day on
458	which the county or a court determines that the proposed initiative or referendum is legally
459	referable to voters, or, if the election officer modifies an argument under Subsection (2)(c),

460	three days after the day on which the election officer and the person that submitted the
461	argument agree on the modification, publish the proposition information pamphlet as follows:
462	(a) by sending the proposition information pamphlet electronically to each individual
463	in the county for whom the county has an email address obtained via voter registration; and
464	(b) by posting the proposition information pamphlet on the Utah Public Notice
465	Website, created in Section 63F-1-701, and the home page of the county's website, until:
466	(i) if the sponsors of the proposed initiative or referendum do not timely deliver any
467	verified initiative packets under Section 20A-7-506 or any verified referendum packets under
468	Section 20A-7-606, the day after the day of the deadline for delivery of the verified initiative
469	packets or verified referendum packets;
470	(ii) the local clerk determines, under Section 20A-7-507 or 20A-7-607, that the number
471	of signatures necessary to qualify the proposed initiative or referendum for placement on the
472	ballot is insufficient and the determination is not timely appealed or is upheld after appeal; or
473	(iii) the day after the day of the election at which the proposed initiative or referendum
474	appears on the ballot.
475	Section 6. Section 20A-7-402 is amended to read:
175	
476	20A-7-402. Local voter information pamphlet Contents Limitations
476	20A-7-402. Local voter information pamphlet Contents Limitations
476 477	20A-7-402. Local voter information pamphlet Contents Limitations Preparation Statement on front cover.
476 477 478	20A-7-402. Local voter information pamphlet Contents Limitations Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a
476 477 478 479	20A-7-402. Local voter information pamphlet Contents Limitations Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part.
476 477 478 479 480	20A-7-402. Local voter information pamphlet Contents Limitations Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part. [(2) The arguments for or against a ballot proposition shall conform to the
476 477 478 479 480 481	20A-7-402. Local voter information pamphlet Contents Limitations Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part. [(2) The arguments for or against a ballot proposition shall conform to the requirements of this section.]
476 477 478 479 480 481 482	20A-7-402. Local voter information pamphlet Contents Limitations Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part. [(2) The arguments for or against a ballot proposition shall conform to the requirements of this section.] [(3)] (2) (a) Within the time requirements described in Subsection [(3)] (2)(c)(i), a
476 477 478 479 480 481 482 483	20A-7-402. Local voter information pamphlet Contents Limitations Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part. [(2) The arguments for or against a ballot proposition shall conform to the requirements of this section.] [(3)] (2) (a) Within the time requirements described in Subsection [(3)] (2)(c)(i), a municipality that is subject to a special local ballot proposition shall provide a notice that
476 477 478 479 480 481 482 483	Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part. [(2) The arguments for or against a ballot proposition shall conform to the requirements of this section.] [(3)] (2) (a) Within the time requirements described in Subsection [(3)] (2)(c)(i), a municipality that is subject to a special local ballot proposition shall provide a notice that complies with the requirements of Subsection [(3)] (2)(c)(ii) to the municipality's residents by:
476 477 478 479 480 481 482 483 484	Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part. [(2) The arguments for or against a ballot proposition shall conform to the requirements of this section.] [(3)] (2) (a) Within the time requirements described in Subsection [(3)] (2)(c)(i), a municipality that is subject to a special local ballot proposition shall provide a notice that complies with the requirements of Subsection [(3)] (2)(c)(ii) to the municipality's residents by: (i) if the municipality regularly mails a newsletter, utility bill, or other material to the
476 477 478 479 480 481 482 483 484 485 486	Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part. [(2) The arguments for or against a ballot proposition shall conform to the requirements of this section.] [(3)] (2) (a) Within the time requirements described in Subsection [(3)] (2)(c)(i), a municipality that is subject to a special local ballot proposition shall provide a notice that complies with the requirements of Subsection [(3)] (2)(c)(ii) to the municipality's residents by: (i) if the municipality regularly mails a newsletter, utility bill, or other material to the municipality's residents, including the notice with a newsletter, utility bill, or other material;
476 477 478 479 480 481 482 483 484 485 486 487	20A-7-402. Local voter information pamphlet Contents Limitations Preparation Statement on front cover. (1) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part. [(2) The arguments for or against a ballot proposition shall conform to the requirements of this section.] [(3)] (2) (a) Within the time requirements described in Subsection [(3)] (2)(c)(i), a municipality that is subject to a special local ballot proposition shall provide a notice that complies with the requirements of Subsection [(3)] (2)(c)(ii) to the municipality's residents by: (i) if the municipality regularly mails a newsletter, utility bill, or other material to the municipality's residents, including the notice with a newsletter, utility bill, or other material; (ii) posting the notice, until after the deadline described in Subsection [(3)] (2)(d) has

491	(iii) sending the notice electronically to each individual in the municipality for whom
492	the municipality has an email address.
493	(b) A county that is subject to a special local ballot proposition shall:
494	(i) send an electronic notice that complies with the requirements of Subsection [(3)]
495	(2)(c)(ii) to each individual in the county for whom the county has an email address; or
496	(ii) until after the deadline described in Subsection [(3)] (2)(d) has passed, post a notice
497	that complies with the requirements of Subsection [(3)] (2) (c)(ii) on:
498	(A) the Utah Public Notice Website created in Section 63F-1-701; and
499	(B) the home page of the county's website.
500	(c) A municipality or county that mails, sends, or posts a notice under Subsection [(3)]
501	(2)(a) or (b) shall:
502	(i) mail, send, or post the notice:
503	(A) not less than 90 days before the date of the election at which a special local ballot
504	proposition will be voted upon; or
505	(B) if the requirements of Subsection $[(3)]$ $(2)(c)(i)(A)$ cannot be met, as soon as
506	practicable after the special local ballot proposition is approved to be voted upon in an election
507	and
508	(ii) ensure that the notice contains:
509	(A) the ballot title for the <u>special local</u> ballot proposition;
510	(B) instructions on how to file a request under Subsection $[\frac{(3)}{2}]$ (2)(d); and
511	(C) the deadline described in Subsection $[\frac{(3)}{2}]$ (2)(d).
512	(d) To prepare [an] a written argument for or against a special local ballot proposition,
513	an eligible voter shall file a request with the election officer at least 65 days before the election
514	at which the special local ballot proposition is to be voted on.
515	(e) If more than one eligible voter requests the opportunity to prepare [an] a written
516	argument for or against a special local ballot proposition, the election officer shall make the
517	final designation according to the following criteria:
518	(i) sponsors have priority in preparing an argument regarding a special local ballot
519	proposition; and
520	(ii) members of the local legislative body have priority over others.
521	(f) (i) [Except as provided in Subsection (3)(g), a] A sponsor of a special local ballot

522 proposition may prepare [an] a written argument in favor of the special local ballot proposition. 523 (ii) [Except as provided in Subsection (3)(g), and subject | Subject to Subsection [(3)] 524 (2)(e), an eligible voter opposed to the special local ballot proposition who submits a request 525 under Subsection [(3)] (2)(d) may prepare [an] a written argument against the special local 526 ballot proposition. 527 [(g) (i) For a referendum, subject to Subsection (3)(e), an eligible voter who is in favor 528 of a law that is referred to the voters and who submits a request under Subsection (3)(d) may 529 prepare an argument for adoption of the law. [(ii) The sponsors of a referendum may prepare an argument against the adoption of a 530 531 law that is referred to the voters. 532 [(h)] (g) An eligible voter who submits [an] a written argument under this section in 533 relation to a special local ballot proposition shall: 534 (i) ensure that the written argument does not exceed 500 words in length: 535 (ii) ensure that the written argument does not list more than five names as sponsors; 536 (iii) submit the written argument to the election officer no later than 60 days before the 537 election day on which the ballot proposition will be submitted to the voters; and 538 (iv) include with the written argument the eligible voter's name, residential address, 539 postal address, email address if available, and phone number. 540 (h) An election officer shall refuse to accept and publish an argument that is 541 submitted after the deadline described in Subsection [(3)(h)] (2)(g)(iii). 542 [(4)] (3) (a) An election officer who timely receives the written arguments in favor of 543 and against a special local ballot proposition shall, within one business day after the day on 544 which the election office receives both written arguments, send, via mail or email: 545 (i) a copy of the written argument in favor of the special local ballot proposition to the 546 eligible voter who submitted the written argument against the special local ballot proposition; 547 and 548 (ii) a copy of the written argument against the special local ballot proposition to the 549 eligible voter who submitted the written argument in favor of the special local ballot 550 proposition. 551 (b) The eligible voter who submitted a timely written argument in favor of the special 552 local ballot proposition:

553	(i) may submit to the election officer a <u>written</u> rebuttal argument of the <u>written</u>
554	argument against the special local ballot proposition;
555	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in length
556	and
557	(iii) shall submit the written rebuttal argument no later than 45 days before the election
558	day on which the special local ballot proposition will be submitted to the voters.
559	(c) The eligible voter who submitted a timely written argument against the special local
560	ballot proposition:
561	(i) may submit to the election officer a written rebuttal argument of the written
562	argument in favor of the special local ballot proposition;
563	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in length
564	and
565	(iii) shall submit the written rebuttal argument no later than 45 days before the election
566	day on which the special local ballot proposition will be submitted to the voters.
567	(d) An election officer shall refuse to accept and publish a written rebuttal argument in
568	relation to a special local ballot proposition that is submitted after the deadline described in
569	Subsection $[(4)]$ (3) (b)(iii) or $[(4)]$ (3) (c)(iii).
570	[(5)] (4) (a) Except as provided in Subsection [(5)] (4)(b), in relation to a special local
571	ballot proposition:
572	(i) an eligible voter may not modify [an] a written argument or a written rebuttal
573	argument after the eligible voter submits the written argument or written rebuttal argument to
574	the election officer; and
575	(ii) a person other than the eligible voter described in Subsection [(5)] (4)(a)(i) may not
576	modify [an] a written argument or a written rebuttal argument.
577	(b) The election officer, and the eligible voter who submits [an] a written argument or
578	written rebuttal argument in relation to a special local ballot proposition, may jointly agree to
579	modify [an] a written argument or written rebuttal argument in order to:
580	(i) correct factual, grammatical, or spelling errors; and
581	(ii) reduce the number of words to come into compliance with the requirements of this
582	section.
583	(c) An election officer shall refuse to accept and publish [an] a written argument or

584	written rebuttal argument in relation to a special local ballot proposition if the eligible voter
585	who submits the written argument or written rebuttal argument fails to negotiate, in good faith,
586	to modify the <u>written</u> argument or <u>written</u> rebuttal argument in accordance with Subsection
587	[(5)] <u>(4)</u> (b).
588	[(6)] (5) [An] In relation to a special local ballot proposition, an election officer may
589	designate another eligible voter to take the place of an eligible voter described in this section if
590	the original eligible voter is, due to injury, illness, death, or another circumstance, unable to
591	continue to fulfill the duties of an eligible voter described in this section.
592	(6) Sponsors whose written argument in favor of a standard local ballot proposition is
593	included in a proposition information pamphlet under Section 20A-7-401.5:
594	(a) may, if a written argument against the standard local ballot proposition is included
595	in the proposition information pamphlet, submit a written rebuttal argument to the election
596	officer;
597	(b) shall ensure that the written rebuttal argument does not exceed 250 words in length
598	<u>and</u>
599	(c) shall submit the written rebuttal argument no later than 45 days before the election
600	day on which the standard local ballot proposition will be submitted to the voters.
601	(7) (a) A county or municipality that submitted a written argument against a standard
602	local ballot proposition that is included in a proposition information pamphlet under Section
603	<u>20A-7-401.5</u> :
604	(i) may, if a written argument in favor of the standard local ballot proposition is
605	included in the proposition information pamphlet, submit a written rebuttal argument to the
606	election officer;
607	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in length
608	<u>and</u>
609	(iii) shall submit the written rebuttal argument no later than 45 days before the election
610	day on which the ballot proposition will be submitted to the voters.
611	(b) If a county or municipality submits more than one written rebuttal argument under
612	Subsection (7)(a)(i), the election officer shall select one of the written rebuttal arguments,
613	giving preference to a written rebuttal argument submitted by a member of a local legislative
614	<u>body.</u>

615	(8) (a) An election officer shall refuse to accept and publish a written rebuttal argument
616	that is submitted after the deadline described in Subsection (6)(c) or (7)(c).
617	(b) Before an election officer publishes a local voter information pamphlet under this
618	section, a written rebuttal argument is a draft for purposes of Title 63G, Chapter 2, Government
619	Records Access and Management Act.
620	(c) An election officer who receives a written rebuttal argument described in this
621	section may not, before publishing the local voter information pamphlet described in this
622	section, disclose the written rebuttal argument, or any information contained in the written
623	rebuttal argument, to any person who may in any way be involved in preparing an opposing
624	rebuttal argument.
625	(9) (a) Except as provided in Subsection (9)(b), a person may not modify a written
626	rebuttal argument after the written rebuttal argument is submitted to the election officer.
627	(b) The election officer, and the person who submits a written rebuttal argument, may
628	jointly agree to modify a written rebuttal argument in order to:
629	(i) correct factual, grammatical, or spelling errors; or
630	(ii) reduce the number of words to come into compliance with the requirements of this
631	section.
632	(c) An election officer shall refuse to accept and publish a written rebuttal argument if
633	the person who submits the written rebuttal argument:
634	(i) fails to negotiate, in good faith, to modify the written rebuttal argument in
635	accordance with Subsection (9)(b); or
636	(ii) does not timely submit the written rebuttal argument to the election officer.
637	(d) An election officer shall make a good faith effort to negotiate a modification
638	described in Subsection (9)(b) in an expedited manner.
639	(10) An election officer may designate another person to take the place of a person who
640	submits a written rebuttal argument in relation to a standard local ballot proposition if the
641	person is, due to injury, illness, death, or another circumstance, unable to continue to fulfill the
642	person's duties.
643	[(7)] <u>(11)</u> (a) The local voter information pamphlet shall include a copy of the initial
644	fiscal impact estimate prepared for each initiative under Section 20A-7-502.5.
645	(b) If the initiative proposes a tax increase, the local voter information pamphlet shall

676

pamphlet by mail or carrier.

Section 7. Section **20A-7-405** is enacted to read:

646	include the following statement in bold type:
647	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
648	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
649	increase in the current tax rate."
650	[(8)] (12) (a) In preparing the local voter information pamphlet, the election officer
651	shall:
652	(i) ensure that the written arguments are printed on the same sheet of paper upon which
653	the ballot proposition is also printed;
654	(ii) ensure that the following statement is printed on the front cover or the heading of
655	the first page of the printed written arguments:
656	"The arguments for or against a ballot proposition are the opinions of the authors.";
657	(iii) pay for the printing and binding of the local voter information pamphlet; and
658	(iv) not less than 15 days before, but not more than 45 days before, the election at
659	which the ballot proposition will be voted on, distribute, by mail or carrier, to each registered
660	voter entitled to vote on the ballot proposition:
661	(A) a voter information pamphlet; or
662	(B) the notice described in Subsection [(8)] (12)(c).
663	(b) (i) If the [proposed measure] language of the ballot proposition exceeds 500 words
664	in length, the election officer may summarize the [measure] ballot proposition in 500 words or
665	less.
666	(ii) The summary shall state where a complete copy of the ballot proposition is
667	available for public review.
668	(c) (i) The election officer may distribute a notice printed on a postage prepaid,
669	preaddressed return form that a person may use to request delivery of a voter information
670	pamphlet by mail.
671	(ii) The notice described in Subsection [(8)] (12)(c)(i) shall include:
672	(A) the address of the Statewide Electronic Voter Information Website authorized by
673	Section 20A-7-801; and
674	(B) the phone number a voter may call to request delivery of a voter information

677	20A-7-405. Public meeting.
678	(1) A county or municipality may not discuss a proposed initiative, an initiative, a
679	proposed referendum, or a referendum at a public meeting unless the county or municipality
680	complies with the requirements of this section.
681	(2) The legislative body of a county or municipality may hold a public meeting to
682	discuss a proposed initiative, an initiative, a proposed referendum, or a referendum if the
683	legislative body:
684	(a) allows equal time, within a reasonable limit, for presentations on both sides of the
685	proposed initiative, initiative, proposed referendum, or referendum;
686	(b) provides each interested party desiring to be heard an opportunity to present oral
687	testimony within reasonable time limits; and
688	(c) holds the public meeting beginning at or after 6 p.m.
689	(3) This section does not prohibit a working group meeting from being held before 6
690	<u>p.m.</u>
691	Section 8. Section 20A-7-406 is enacted to read:
692	20A-7-406. Informational materials.
693	The lieutenant governor shall create and publish to the lieutenant governor's website
694	instructions on how a person may:
695	(1) qualify a local initiative for the ballot under Part 5, Local Initiatives - Procedures;
696	<u>or</u>
697	(2) qualify a local referendum for the ballot under Part 6, Local Referenda -
698	Procedures.
699	Section 9. Section 20A-7-407 is enacted to read:
700	20A-7-407. Applicability of statute to pending processes.
701	(1) If a local initiative or local referendum process is pending as described in
702	Subsection (2), that local initiative or local referendum process:
703	(a) is subject to the provisions of law that were in effect on May 7, 2018; and
704	(b) is not subject to the provisions of this bill.
705	(2) A local initiative or local referendum process is pending under Subsection (1) if, on
706	or before May 7, 2018:
707	(a) (i) sponsors have filed an application to circulate the initiative petition under

708	<u>Section 20A-7-502; or</u>
709	(ii) sponsors have filed an application to circulate the referendum petition under
710	Section 20A-7-602; and
711	(b) the process described in Subsection (2)(a) has not concluded.
712	Section 10. Section 20A-7-501 is amended to read:
713	20A-7-501. Initiatives Signature requirements Time requirements.
714	[(1) (a) Except as provided in Subsection (1)(b), a person seeking to have an initiative
715	submitted to a local legislative body or to a vote of the people for approval or rejection shall
716	obtain legal signatures equal to:]
717	[(i) 10% of all the votes cast in the county, city, town, or metro township for all
718	candidates for President of the United States at the last election at which a President of the
719	United States was elected if the total number of votes exceeds 25,000;]
720	[(ii) 12-1/2% of all the votes cast in the county, city, town, or metro township for all
721	candidates for President of the United States at the last election at which a President of the
722	United States was elected if the total number of votes does not exceed 25,000 but is more than
723	10,000;]
724	[(iii) 15% of all the votes cast in the county, city, town, or metro township for all
725	candidates for President of the United States at the last election at which a President of the
726	United States was elected if the total number of votes does not exceed 10,000 but is more than
727	2,500;]
728	[(iv) 20% of all the votes cast in the county, city, town, or metro township for all
729	candidates for President of the United States at the last election at which a President of the
730	United States was elected if the total number of votes does not exceed 2,500 but is more than
731	500;]
732	[(v) 25% of all the votes cast in the county, city, town, or metro township for all
733	candidates for President of the United States at the last election at which a President of the
734	United States was elected if the total number of votes does not exceed 500 but is more than
735	250; and]
736	[(vi) 30% of all the votes cast in the county, city, town, or metro township for all
737	candidates for President of the United States at the last election at which a President of the
738	United States was elected if the total number of votes does not exceed 250.]

769

meeting.

739	(b) In addition to the signature requirements of Subsection (1)(a), a person seeking to
740	have an initiative submitted to a local legislative body or to a vote of the people for approval or
741	rejection in a county, city, town, or metro township where the local legislative body is elected
742	from council districts shall obtain, from each of a majority of council districts, legal signatures
743	equal to the percentages established in Subsection (1)(a).]
744	(1) As used in this section, "number of active voters" means the number of active
745	voters in the county, city, or town on the immediately preceding January 1.
746	(2) An eligible voter seeking to have an initiative submitted to a local legislative body
747	or to a vote of the people for approval or rejection shall obtain legal signatures equal to:
748	(a) for a metro township with a population of 100,000 or more, a city of the first class,
749	or a county of the first class, 8.5% of the number of active voters in the metro township, city, or
750	county;
751	(b) for a metro township with a population of 65,000 or more but less than 100,000, a
752	city of the second class, or a county of the second class, 11% of the number of active voters in
753	the metro township, city, or county;
754	(c) for a metro township with a population of 30,000 or more but less than 65,000, a
755	city of the third class, or a county of the third class, 13% of the number of active voters in the
756	metro township, city, or county;
757	(d) for a metro township with a population of 10,000 or more but less than 30,000, a
758	city of the fourth class, or a county of the fourth class, 17.5% of the number of active voters in
759	the metro township, city, or county;
760	(e) for a metro township with a population of 1,000 or more but less than 10,000, a city
761	of the fifth class, or a county of the fifth class, 22% of the number of active voters in the metro
762	township, city, or county; or
763	(f) for a metro township with a population of less than 1,000, a town, or a county of the
764	sixth class, 25.5% of the number of active voters in the metro township, town, or county.
765	[(2)] (3) If the total number of certified names from each verified signature sheet
766	equals or exceeds the number of names required by this section, the clerk or recorder shall
767	deliver the proposed law to the local legislative body at [its] the local legislative body's next

- 25 -

[3] (4) (a) The local legislative body shall either adopt or reject the proposed law

- without change or amendment within 30 days [of receipt of] after the day on which the local legislative body receives the proposed law under Subsection (3).
 - (b) The local legislative body may:
 - (i) adopt the proposed law and refer [it] the proposed law to the people;
 - (ii) adopt the proposed law without referring [it] the proposed law to the people; or
- 775 (iii) reject the proposed law.

- (c) If the local legislative body adopts the proposed law but does not refer [it] the proposed law to the people, [it] the proposed law is subject to referendum as with other local laws.
- (d) (i) If a county legislative body rejects a proposed [county ordinance or amendment] law, or takes no action on [it] a proposed law, the county clerk shall submit [it] the proposed law to the voters of the county at the next regular general election immediately after the petition for the proposed law is filed under Section 20A-7-502.
- (ii) If a local legislative body of a municipality rejects a proposed [municipal ordinance or amendment] law, or takes no action on [it] a proposed law, the municipal recorder or clerk shall submit [it] the proposed law to the voters of the municipality at the next municipal general election immediately after the petition is filed under Section 20A-7-502.
- (e) (i) If [the] <u>a</u> local legislative body rejects [the] <u>a</u> proposed [ordinance or amendment] <u>law</u>, or takes no action on [it] <u>a proposed law</u>, the local legislative body may adopt a competing local law.
- (ii) The local legislative body shall prepare and adopt the competing local law within the [30 days allowed for its action on the measure proposed by initiative petition] 30-day period described in Subsection (4)(a).
- (iii) If [the] <u>a</u> local legislative body adopts a competing local law, the clerk or recorder shall [submit it] refer the competing local law to the voters of the county or municipality at the same election at which the initiative proposal is submitted <u>under Subsection (4)(d)</u>.
- (f) If conflicting local laws are submitted to the people at the same election and two or more of the conflicting measures are approved by the people, [then] the measure that receives the greatest number of affirmative votes shall control all conflicts.
 - Section 11. Section **20A-7-502** is amended to read:
- **20A-7-502.** Local initiative process -- Application procedures.

801	(1) [Persons] An eligible voter wishing to circulate an initiative petition shall file an
802	application with the local clerk.
803	(2) The application shall contain:
804	(a) the name and residence address of at least five sponsors of the initiative petition;
805	(b) a statement indicating that each of the sponsors[:(i)] is a registered voter; [and]
806	[(ii) (A) if the initiative seeks to enact a county ordinance, has voted in a regular
807	general election in Utah within the last three years; or]
808	[(B) if the initiative seeks to enact a municipal ordinance, has voted in a regular
809	municipal election in Utah:]
810	[(I) except as provided in Subsection (2)(b)(ii)(B)(II), within the last three years; or]
811	[(II) within the last five years, if the sponsor's failure to vote within the last three years
812	is due to the sponsor's residing in a municipal district that participates in a municipal election
813	every four years;]
814	(c) a statement indicating that each of the sponsors has voted in an election in Utah in
815	the last three years;
816	[(c)] (d) the signature of each of the sponsors, [attested to] acknowledged by a notary
817	public;
818	[(d)] (e) a copy of the proposed law that includes:
819	(i) the title of the proposed law, which clearly expresses the subject of the law; and
820	(ii) the text of the proposed law; and
821	[(e)] (f) if the initiative petition proposes a tax increase, the following statement, "This
822	initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax
823	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
824	increase in the current tax rate."
825	(3) A proposed law submitted under this section may not contain more than one subject
826	to the same extent a bill may not pass containing more than one subject as provided in Utah
827	Constitution, Article VI, Section 22.
828	Section 12. Section 20A-7-502.5 is amended to read:
829	20A-7-502.5. Initial fiscal and legal impact estimate Preparation of estimate.
830	(1) Within three working days [of receipt of an application for an initiative petition]
831	after the day on which the local clerk receives an application for an initiative petition, the local

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832	clerk shall submit a copy of the [application] proposed law to the county, city, or town's budge
833	officer.
834	(2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good
835	faith estimate of the fiscal and legal impact of the law proposed by the initiative that contains:
836	(i) a dollar amount representing the total estimated fiscal impact of the proposed law;
837	(ii) if the proposed law would increase or decrease taxes, a dollar amount representing
838	the total estimated increase or decrease for each type of tax affected under the proposed law
839	and a dollar amount representing the total estimated increase or decrease in taxes under the
840	proposed law;
841	(iii) if the proposed law would increase taxes, the tax percentage difference and the tax
842	percentage increase;
843	(iv) if the proposed law would result in the issuance or a change in the status of bonds,
844	notes, or other debt instruments, a dollar amount representing the total estimated increase or
845	decrease in public debt under the proposed law;
846	(v) a listing of all sources of funding for the estimated costs associated with the
847	proposed law showing each source of funding and the percentage of total funding provided
848	from each source;
849	(vi) a dollar amount representing the estimated costs or savings, if any, to state and
850	local government entities under the proposed law;
851	(vii) the proposed law's legal impact, including:
852	(A) any significant effects on a person's vested property rights;
853	(B) any significant effects on other laws or ordinances;
854	(C) any significant legal liability the city, county, or town may incur; and
855	(D) any other significant legal impact as determined by the budget officer and the legal
856	counsel; and
857	(viii) a concise explanation, not exceeding 100 words, of the above information and of

"The (title of the local budget officer) estimates that the law proposed by this initiative

(b) (i) If the proposed law is estimated to have no fiscal impact, the local budget officer

shall include a summary statement in the initial fiscal impact statement in substantially the

the estimated fiscal impact, if any, under the proposed law.

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following form:

would have no significant fiscal impact and would not result in either an increase or decrease is	n
taxes or debt."	

(ii) If the proposed law is estimated to have a fiscal impact, the local budget officer shall include a summary statement in the initial fiscal impact estimate in substantially the following form:

"The (title of the local budget officer) estimates that the law proposed by this initiative would result in a total fiscal expense/savings of \$______, which includes a (type of tax or taxes) tax increase/decrease of \$_____ and a \$_____ increase/decrease in public debt."

- (iii) If the estimated fiscal impact of the proposed law is highly variable or is otherwise difficult to reasonably express in a summary statement, the local budget officer may include in the summary statement a brief explanation that identifies those factors affecting the variability or difficulty of the estimate.
- (iv) If the proposed law would increase taxes, the local budget officer shall include a summary statement in the initial fiscal impact statement in substantially the following form:

"This initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent increase in the current tax rate."

- (3) The budget officer shall prepare an unbiased, good faith estimate of the cost of printing and distributing information related to the initiative petition in the voter information pamphlet as required by Section 20A-7-402.
- (4) Within 25 calendar days [from the date that the local clerk delivers a copy of the application] after the day on which the local clerk submits a copy of the proposed law under Subsection (1), the budget officer shall:
- (a) deliver a copy of the initial fiscal impact estimate, including the legal impact estimate, to the local clerk's office; and
- (b) mail a copy of the initial fiscal impact estimate, including the legal impact estimate, to the first [five] three sponsors named in the application.
- [(5) (a) Three or more of the sponsors of the petition may, within 20 calendar days of the date of delivery of the initial fiscal impact estimate to the local clerk's office, file a petition with the Supreme Court, alleging that the initial fiscal impact estimate, including the legal impact estimate, taken as a whole, is an inaccurate estimate of the fiscal or legal impact of the

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894	initiative.]
895	[(b) (i) There is a presumption that the initial fiscal impact estimate, including the legal
896	impact estimate, prepared by the budget officer and legal counsel is based upon reasonable
897	assumptions, uses reasonable data, and applies accepted analytical methods to present the
898	estimated fiscal and legal impact of the initiative.]
899	[(ii) The Supreme Court may not revise the contents of, or direct the revision of, the
900	initial fiscal impact estimate, including the legal impact estimate, unless the plaintiffs rebut the
901	presumption by clear and convincing evidence that establishes that the fiscal estimate,
902	including the legal impact estimate, taken as a whole, is an inaccurate statement of the
903	estimated fiscal or legal impact of the initiative.]
904	[(iii) The Supreme Court may refer an issue related to the initial fiscal impact estimate,
905	including the legal impact estimate, to a master to examine the issue and make a report in
906	accordance with Utah Rules of Civil Procedure, Rule 53.]
907	[(c) The Supreme Court shall certify to the local clerk an initial fiscal impact estimate,
908	including the legal impact estimate, for the measure that meets the requirements of this
909	section.]
910	Section 13. Section 20A-7-502.7 is enacted to read:
911	20A-7-502.7. Referability to voters.
912	(1) Within 20 days after the day on which an eligible voter files an application to
913	circulate an initiative petition under Section 20A-7-502, the county, city, town, or metro
914	township to which the initiative pertains shall:
915	(a) review the proposed law in the initiative application to determine whether the law is
916	legally referable to voters; and
917	(b) notify the first three sponsors, in writing, whether the proposed law is:
918	(i) legally referable to voters; or
919	(ii) rejected as not legally referable to voters.
920	(2) A proposed law in an initiative application is legally referable to voters unless:
921	(a) the proposed law is patently unconstitutional;

(c) the proposed law is administrative, rather than legislative, in nature;

(d) the proposed law could not become law if passed;

(b) the proposed law is nonsensical;

925	(e) the proposed law contains more than one subject as evaluated in accordance with
926	<u>Subsection</u> 20A-7-502(3);
927	(f) the subject of the proposed law is not clearly expressed in the law's title;
928	(g) the proposed law is identical or substantially similar to a legally referable proposed
929	law sought by an initiative application submitted to the local clerk, under Section 20A-7-502,
930	within two years before the day on which the application for the current proposed initiative is
931	filed; or
932	(h) the application for the proposed law was not timely filed or does not comply with
933	the requirements of this part.
934	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
935	or metro township may not:
936	(a) reject a proposed initiative as not legally referable to voters; or
937	(b) bring a legal action, other than to appeal a court decision, challenging a proposed
938	initiative on the grounds that the proposed initiative is not legally referable to voters.
939	(4) If a county, city, town, or metro township rejects a proposed initiative, a sponsor of
940	the proposed initiative may, within 10 days after the day on which a sponsor is notified under
941	Subsection (1)(b), appeal the decision to:
942	(a) district court; or
943	(b) the Supreme Court, if the Supreme Court has original jurisdiction over the appeal.
944	(5) If, on appeal, the court determines that the law proposed in the initiative petition is
945	legally referable to voters, the local clerk shall comply with Subsection 20A-7-504(2) within
946	five days after the day on which the determination, and any appeal of the determination, is
947	<u>final.</u>
948	Section 14. Section 20A-7-504 is amended to read:
949	20A-7-504. Circulation requirements Local clerk to provide sponsors with
950	materials.
951	(1) In order to obtain the necessary number of signatures required by this part, the
952	sponsors shall, after the sponsors receive the documents described in Subsections (2)(a) and
953	(b), circulate initiative packets that meet the form requirements of this part.
954	(2) Within five days after the day on which a [local clerk receives an application that
955	complies with the requirements of Section 20A-7-502] county, city, town, metro township, or

956	court determines, in accordance with Section 20A-7-502.7, that a law proposed in an initiative
957	petition is legally referable to voters, the local clerk shall furnish to the sponsors:
958	(a) one copy of the initiative petition; and
959	(b) one signature sheet.
960	(3) The sponsors of the petition shall:
961	(a) arrange and pay for the printing of all additional copies of the petition and signature
962	sheets; and
963	(b) ensure that the copies of the petition and signature sheets meet the form
964	requirements of this section.
965	(4) (a) The sponsors may prepare the initiative for circulation by creating multiple
966	initiative packets.
967	(b) The sponsors shall create those packets by binding a copy of the initiative petition,
968	a copy of the proposed law, and no more than 50 signature sheets together at the top in such a
969	way that the packets may be conveniently opened for signing.
970	(c) The sponsors need not attach a uniform number of signature sheets to each
971	initiative packet.
972	[(5) (a) After the sponsors have prepared sufficient initiative packets, they shall return
973	them to the local clerk.]
974	[(b) The local clerk shall:]
975	[(i) number each of the initiative packets and return them to the sponsors within five
976	working days; and]
977	[(ii) keep a record of the numbers assigned to each packet.]
978	Section 15. Section 20A-7-505 is amended to read:
979	20A-7-505. Obtaining signatures Verification Removal of signature.
980	(1) Any Utah voter may sign a local initiative petition if the voter is a legal voter and
981	resides in the local jurisdiction.
982	(2) (a) The sponsors shall ensure that the [person] individual in whose presence each
983	signature sheet was signed:
984	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
985	and
986	(ii) verifies each signature sheet by completing the verification printed on the last page

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Utah and are at least 18 years old; and

987	of each initiative packet.
988	(b) [A person] An individual may not sign the verification printed on the last page of
989	the initiative packet if the [person] individual signed a signature sheet in the initiative packet.
990	(3) (a) (i) Any voter who has signed an initiative petition may have the voter's signature
991	removed from the petition by submitting a notarized statement to that effect to the local clerk.
992	(ii) In order for the signature to be removed, the statement must be received by the
993	local clerk before [he] the local clerk delivers the petition to the county clerk to be certified.
994	(b) Upon receipt of the statement, the local clerk shall remove the signature of the
995	[person] individual submitting the statement from the initiative petition.
996	(c) No one may remove signatures from an initiative petition after the petition is
997	submitted to the county clerk to be certified.
998	Section 16. Section 20A-7-506 is amended to read:
999	20A-7-506. Submitting the initiative petition Certification of signatures by the
1000	county clerks Transfer to local clerk.
1001	(1) (a) The sponsors shall deliver each signed and verified initiative packet to the
1002	county clerk of the county in which the packet was circulated on or before the sooner of:
1003	(i) for county initiatives:
1004	(A) 316 days after the day on which the application is filed; or
1005	(B) the April 15 immediately before the next regular general election immediately after
1006	the application is filed under Section 20A-7-502; or
1007	(ii) for municipal initiatives:
1008	(A) 316 days after the day on which the application is filed; or
1009	(B) the April 15 immediately before the next municipal general election immediately
1010	after the application is filed under Section 20A-7-502.
1011	(b) A sponsor may not submit an initiative packet after the deadline established in this
1012	Subsection (1).
1013	(2) (a) No later than the earlier of 15 days after the day on which the county clerk
1014	receives an initiative packet or May 1, the county clerk shall:
1015	(i) check the names of all [persons] <u>individuals</u> completing the verification on the last

page of each initiative packet to determine whether those [persons] individuals are residents of

1018	(11) submit the name of each of those [persons] <u>individuals</u> who is not a Utah resident
1019	or who is not at least 18 years old to the attorney general and county attorney.
1020	(b) The county clerk may not certify a signature under Subsection (3) on an initiative
1021	packet that is not verified in accordance with Section 20A-7-505.
1022	(3) No later than the earlier of 30 days after the day on which the county clerk receives
1023	an initiative packet or May 15, the county clerk shall:
1024	(a) determine, in accordance with Section 20A-7-506.3, whether [or not] each signer is
1025	a registered voter [according to the requirements of Section 20A-7-506.3];
1026	(b) certify on the petition whether [or not] each name is that of a voter; and
1027	(c) deliver all of the verified packets to the local clerk.
1028	(4) The lieutenant governor may, at the county clerk's expense, intervene to perform a
1029	responsibility described in Subsection (2) or (3) related to an initiative packet if:
1030	(a) the county clerk does not timely comply with the deadline described in Subsection
1031	(2) or (3);
1032	(b) requested by each of the first five sponsors described in Subsection
1033	20A-7-502(2)(a) of the initiative petition; or
1034	(c) requested by the county clerk.
1035	Section 17. Section 20A-7-506.3 is amended to read:
1036	20A-7-506.3. Verification of petition signatures.
1037	(1) (a) For the purposes of this section, "substantially similar name" means:
1038	(i) the given name and surname shown on the petition, or both, contain only minor
1039	spelling differences when compared to the given name and surname shown on the official
1040	register;
1041	(ii) the surname shown on the petition exactly matches the surname shown on the
1042	official register, and the given names differ only because one of the given names shown is a
1043	commonly used abbreviation or variation of the other;
1044	(iii) the surname shown on the petition exactly matches the surname shown on the
1045	official register, and the given names differ only because one of the given names shown is
1046	accompanied by a first or middle initial or a middle name which is not shown on the other
1047	record; or
1048	(iv) the surname shown on the petition exactly matches the surname shown on the

official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.

- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of [a person] <u>an</u> individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (2)(b), or (2)(c), the county clerk shall declare the signature to be invalid.
 - Section 18. Section **20A-7-507** is amended to read:

20A-7-507. Evaluation by the local clerk.

- (1) When each initiative packet is received from a county clerk, the local clerk shall check off from the local clerk's record the number of each initiative packet filed.
- 1079 (2) (a) After all of the initiative packets have been received by the local clerk, the local

clerk shall count the number of the names certified by the county clerk that appear on each verified signature sheet.

- (b) If the total number of certified names from each verified signature sheet equals or exceeds the number of names required by Section 20A-7-501 and the requirements of this part are met, the local clerk shall mark upon the front of the petition the word "sufficient."
- (c) If the total number of certified names from each verified signature sheet does not equal or exceed the number of names required by Section 20A-7-501 or a requirement of this part is not met, the local clerk shall mark upon the front of the petition the word "insufficient."
- (d) The local clerk shall immediately notify any one of the sponsors of the local clerk's finding.
- (3) If the local clerk finds the total number of certified signatures from each verified signature sheet to be insufficient, any sponsor may file a written demand with the local clerk for a recount of the signatures appearing on the initiative petition in the presence of any sponsor.
- (4) Once a petition is declared insufficient, the sponsors may not submit additional signatures to qualify the petition for the ballot.
- [(5) (a) If the local clerk refuses to accept and file any initiative petition, any voter may apply to the supreme court for an extraordinary writ to compel him to do so within 10 days after the refusal.]
- [(b) If the supreme court determines that the initiative petition is legally sufficient, the local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on which it was originally offered for filing in the local clerk's office.]
- [(c) If the supreme court determines that any petition filed is not legally sufficient, the supreme court may enjoin the local clerk and all other officers from certifying or printing the ballot title and numbers of that measure on the official ballot.]
- [(6)] (5) A petition determined to be sufficient in accordance with this section is qualified for the ballot.
 - Section 19. Section **20A-7-508** is amended to read:
 - 20A-7-508. Ballot title -- Duties of local clerk and local attorney.
- 1109 (1) Whenever an initiative petition is declared sufficient for submission to a vote of the people, the local clerk shall deliver a copy of the petition and the proposed law to the local

1111	attorney.
1112	(2) The local attorney shall:
1113	(a) entitle each county or municipal initiative that has qualified for the ballot
1114	"Proposition Number" and give it a number as assigned under Section 20A-6-107;
1115	(b) prepare a proposed ballot title for the initiative;
1116	(c) file the proposed ballot title and the numbered initiative titles with the local clerk
1117	within 15 days after the date the initiative petition is declared sufficient for submission to a
1118	vote of the people; and
1119	(d) promptly provide notice of the filing of the proposed ballot title to:
1120	(i) the sponsors of the petition; and
1121	(ii) the local legislative body for the jurisdiction where the initiative petition was
1122	circulated.
1123	(3) (a) The ballot title may be distinct from the title of the proposed law attached to the
1124	initiative petition, and shall express, in not exceeding 100 words, the purpose of the measure.
1125	(b) In preparing a ballot title, the local attorney shall, to the best of the local attorney's
1126	ability, give a true and impartial statement of the purpose of the measure.
1127	(c) The ballot title may not intentionally be an argument, or likely to create prejudice,
1128	for or against the measure.
1129	(d) If the initiative proposes a tax increase, the local attorney shall include the
1130	following statement, in bold, in the ballot title:
1131	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
1132	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
1133	increase in the current tax rate."
1134	(4) (a) Within five calendar days after the date the local attorney files a proposed ballot
1135	title under Subsection (2)(c), the local legislative body for the jurisdiction where the initiative
1136	petition was circulated and the sponsors of the petition may file written comments in response
1137	to the proposed ballot title with the local clerk.
1138	(b) Within five calendar days after the last date to submit written comments under
1139	Subsection (4)(a), the local attorney shall:
1140	(i) review any written comments filed in accordance with Subsection (4)(a);
1141	(ii) prepare a final ballot title that meets the requirements of Subsection (3); and

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adjacent to the word "Against."

1142 (iii) return the petition and file the ballot title with the local clerk. 1143 (c) Subject to Subsection (6), the ballot title, as determined by the local attorney, shall 1144 be printed on the official ballot. 1145 (5) Immediately after the local attorney files a copy of the ballot title with the local 1146 clerk, the local clerk shall serve a copy of the ballot title by mail upon the sponsors of the 1147 petition and the local legislative body for the jurisdiction where the initiative petition was 1148 circulated. 1149 (6) (a) If the ballot title furnished by the local attorney is unsatisfactory or does not 1150 comply with the requirements of this section, the decision of the local attorney may be 1151 appealed [by a petition] to the district court, or, if the Supreme Court has original jurisdiction, 1152 to the Supreme Court [that is], brought by: 1153 (i) at least three sponsors of the initiative petition; or 1154 (ii) a majority of the local legislative body for the jurisdiction where the initiative petition was circulated. 1155 1156 (b) The [Supreme Court] court: 1157 (i) shall examine the measures and consider arguments[, and, in its decision,]; and (ii) may certify to the local clerk a ballot title for the measure that fulfills the intent of 1158 1159 this section. 1160 (c) The local clerk shall print the title certified by the [Supreme Court] court on the 1161 official ballot. 1162 Section 20. Section **20A-7-509** is amended to read: 1163 20A-7-509. Form of ballot -- Manner of voting. 1164 (1) The local clerk shall ensure that the number and ballot title are presented upon the 1165 official ballot with, immediately adjacent to them, the words "For" and "Against," each word 1166 presented with an adjacent square in which the [elector] voter may indicate [his] the voter's 1167 vote. 1168 (2) [Electors] Voters desiring to vote in favor of enacting the law proposed by the 1169 initiative petition shall mark the square adjacent to the word "For," and [those] voters desiring

to vote against enacting the law proposed by the initiative petition shall mark the square

Section 21. Section **20A-7-510** is amended to read:

20A-7-510.	Return and canvass Conflicting measures Law effective on
proclamation.	
(1) (7)	

- (1) The votes on the law proposed by the initiative petition shall be counted, canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3, Canvassing Returns.
- (2) After the local board of canvassers completes its canvass, the local clerk shall certify to the local legislative body the vote for and against the law proposed by the initiative petition.
 - (3) (a) The local legislative body shall immediately issue a proclamation that:
- (i) gives the total number of votes cast in the local jurisdiction for and against each law proposed by an initiative petition; and
- (ii) declares those laws proposed by an initiative petition that were approved by majority vote to be in full force and effect as the law of the local jurisdiction.
- (b) When the local legislative body determines that two proposed laws, or that parts of two proposed laws approved by the people at the same election are entirely in conflict, they shall proclaim that measure to be law that has received the greatest number of affirmative votes, regardless of the difference in the majorities which those measures have received.
- (c) (i) Within 10 days after the local legislative body's proclamation, any qualified voter who signed the initiative petition proposing the law that is declared by the local legislative body to be superseded by another measure approved at the same election may apply to the <u>district court</u>, or, if the Supreme Court has original jurisdiction, the Supreme Court to review the decision.
 - (ii) The court shall:
- (A) consider the matter and decide whether [or not] the proposed laws are in conflict; and
 - (B) certify [its] the court's decision to the local legislative body.
- (4) Within 10 days after the [Supreme Court certifies its] day on which the court certifies the decision, the local legislative body shall:
- (a) proclaim <u>as law</u> all [those] measures approved by the people [as law] that the [Supreme Court has determined] <u>court determines</u> are not in conflict; and
- (b) [of all those] for the measures approved by the people as law that the [Supreme Court has determined] court determines to be in conflict, proclaim as law the [one] measure

1204	that received the greatest number of affirmative votes, regardless of the difference in
1205	majorities.
1206	Section 22. Section 20A-7-512 is amended to read:
1207	20A-7-512. Misconduct of electors and officers Penalty.
1208	(1) It is unlawful for any [person] individual to:
1209	(a) sign any name other than the [person's own] individual's own name to any initiative
1210	petition;
1211	(b) knowingly sign the [person's] individual's name more than once for the same
1212	measure at one election;
1213	(c) sign an initiative knowing the [person] individual is not a legal voter; or
1214	(d) knowingly and willfully violate any provision of this part.
1215	(2) It is unlawful for any [person] individual to sign the verification for an initiative
1216	packet knowing that:
1217	(a) the [person] individual does not meet the residency requirements of Section
1218	20A-2-105;
1219	(b) the [person] individual has not witnessed the signatures of [those persons] the
1220	individuals whose names appear in the initiative packet; or
1221	(c) one or more [persons] individuals whose signatures appear in the initiative packet is
1222	either:
1223	(i) not registered to vote in Utah; or
1224	(ii) does not intend to become registered to vote in Utah.
1225	(3) [Any person violating] An individual who violates this part is guilty of a class A
1226	misdemeanor.
1227	Section 23. Section 20A-7-513 is amended to read:
1228	20A-7-513. Fiscal review Repeal, amendment, or resubmission.
1229	(1) No later than 60 days after the date of an election in which the voters approve an
1230	initiative petition, the budget officer shall:
1231	(a) for each initiative approved by the voters, prepare a final fiscal impact statement,
1232	using current financial information and containing the information required by Subsection
1233	20A-7-502.5(2), except for the information required by Subsection 20A-7-502.5(2)(a)(vii); and
1234	(b) deliver a copy of the final fiscal impact statement to:

1235	(i) the local legislative body of the jurisdiction where the initiative was circulated;
1236	(ii) the local clerk; and
1237	(iii) the first [five] three sponsors listed on the initiative application.
1238	(2) If the final fiscal impact statement exceeds the initial fiscal impact estimate by 25%
1239	or more, the local legislative body shall review the final fiscal impact statement and may, by a
1240	majority vote:
1241	(a) repeal the law established by passage of the initiative;
1242	(b) amend the law established by the passage of the initiative; or
1243	(c) pass a resolution informing the voters that they may file an initiative petition to
1244	repeal the law enacted by the passage of the initiative.
1245	Section 24. Section 20A-7-601 is amended to read:
1246	20A-7-601. Referenda General signature requirements Signature
1247	requirements for land use laws and subjurisdictional laws Time requirements.
1248	[(1) Except as provided in Subsection (2) or (3), a person seeking to have a local law
1249	passed by the local legislative body submitted to a vote of the people shall obtain legal
1250	signatures equal to:]
1251	[(a) 10% of all the votes cast in the county, city, or town for all candidates for president
1252	of the United States at the last election at which a president of the United States was elected if
1253	the total number of votes exceeds 25,000;
1254	[(b) 12-1/2% of all the votes cast in the county, city, or town for all candidates for
1255	president of the United States at the last election at which a president of the United States was
1256	elected if the total number of votes does not exceed 25,000 but is more than 10,000;]
1257	[(c) 15% of all the votes cast in the county, city, or town for all candidates for president
1258	of the United States at the last election at which a president of the United States was elected if
1259	the total number of votes does not exceed 10,000 but is more than 2,500;]
1260	[(d) 20% of all the votes cast in the county, city, or town for all candidates for president
1261	of the United States at the last election at which a president of the United States was elected if
1262	the total number of votes does not exceed 2,500 but is more than 500;]
1263	[(e) 25% of all the votes cast in the county, city, or town for all candidates for president
1264	of the United States at the last election at which a president of the United States was elected if
1265	the total number of votes does not exceed 500 but is more than 250; and]

1266 [(f) 30% of all the votes cast in the county, city, or town for all candidates for president 1267 of the United States at the last election at which a president of the United States was elected if 1268 the total number of votes does not exceed 250.] 1269 [(2) (a) As used in this Subsection (2), "land use law" includes a land use development 1270 code, an annexation ordinance, and comprehensive zoning ordinances. 1271 [(b) Except as provided in Subsection (3), a person seeking to have a land use law or local obligation law passed by the local legislative body submitted to a vote of the people shall 1272 1273 obtain legal signatures equal to: 1274 (i) in a county or in a city of the first or second class, 20% of all votes cast in the county or city for all candidates for president of the United States at the last election at which a 1275 1276 president of the United States was elected; and] 1277 [(ii) in a city of the third, fourth, or fifth class or a town, 35% of all the votes cast in the 1278 city or town for all candidates for president of the United States at the last election at which a president of the United States was elected.] 1279 1280 [(3) (a) As used in this Subsection (3):] 1281 (i) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the 1282 jurisdiction of a county, city, or town that are subject to a subjurisdictional law.] [(ii) "Subjurisdictional law" means a local law or local obligation law passed by a local 1283 1284 legislative body that imposes a tax or other payment obligation on property in an area that does 1285 not include all precincts and subprecincts under the jurisdiction of the county, city, or town. 1286 (b) A person seeking to have a subjurisdictional law passed by the local legislative 1287 body submitted to a vote of the people shall obtain legal signatures of the residents in the 1288 subjurisdiction equal to: 1289 (i) 10% of the total votes cast in the subjurisdiction for all candidates for president of the United States at the last election at which a president of the United States was elected if the 1290 1291 total number of votes exceeds 25,000; 1292 [(ii) 12-1/2% of all the votes cast in the subjurisdiction for all candidates for president 1293 of the United States at the last election at which a president of the United States was elected if 1294 the total number of votes does not exceed 25,000 but is more than 10,000; 1295 [(iii) 15% of all the votes cast in the subjurisdiction for all candidates for president of 1296 the United States at the last election at which a president of the United States was elected if the

1297	total number of votes does not exceed 10,000 but is more than 2,500;]
1298	[(iv) 20% of all the votes cast in the subjurisdiction for all candidates for president of
1299	the United States at the last election at which a president of the United States was elected if the
1300	total number of votes does not exceed 2,500 but is more than 500;]
1301	[(v) 25% of all the votes cast in the subjurisdiction for all candidates for president of
1302	the United States at the last election at which a president of the United States was elected if the
1303	total number of votes does not exceed 500 but is more than 250; and]
1304	[(vi) 30% of all the votes cast in the subjurisdiction for all candidates for president of
1305	the United States at the last election at which a president of the United States was elected if the
1306	total number of votes does not exceed 250.]
1307	(1) As used in this section:
1308	(a) "Land use law" includes a land use development code, an annexation ordinance,
1309	and comprehensive zoning ordinances.
1310	(b) "Number of active voters" means the number of active voters in the county, city, or
1311	town on the immediately preceding January 1.
1312	(c) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the
1313	jurisdiction of a county, city, or town that are subject to a subjurisdictional law.
1314	(d) "Subjurisdictional law" means a local law or local obligation law passed by a local
1315	legislative body that imposes a tax or other payment obligation on property in an area that does
1316	not include all precincts and subprecincts under the jurisdiction of the county, city, or town.
1317	(2) Except as provided in Subsection (3) or (4), an eligible voter seeking to have a local
1318	law passed by the local legislative body submitted to a vote of the people shall obtain legal
1319	signatures equal to:
1320	(a) for a metro township with a population of 100,000 or more, a city of the first class,
1321	or a county of the first class, 8.5% of the number of active voters in the metro township, city, or
1322	county;
1323	(b) for a metro township with a population of 65,000 or more but less than 100,000, a
1324	city of the second class, or a county of the second class, 11% of the number of active voters in
1325	the metro township, city, or county;

(c) for a metro township with a population of 30,000 or more but less than 65,000, a

city of the third class, or a county of the third class, 13% of the number of active voters in the

1328	metro township, city, or county;
1329	(d) for a metro township with a population of 10,000 or more but less than 30,000, a
1330	city of the fourth class, or a county of the fourth class, 17.5% of the number of active voters in
1331	the metro township, city, or county;
1332	(e) for a metro township with a population of 1,000 or more but less than 10,000, a city
1333	of the fifth class, or a county of the fifth class, 22% of the number of active voters in the metro
1334	township, city, or county; or
1335	(f) for a metro township with a population of less than 1,000, a town, or a county of the
1336	sixth class, 25.5% of the number of active voters in the metro township, town, or county.
1337	(3) Except as provided in Subsection (4), an eligible voter seeking to have a land use
1338	law or local obligation law passed by the local legislative body submitted to a vote of the
1339	people shall obtain legal signatures equal to:
1340	(a) for a metro township with a population of 65,000 or more, a city of the first or
1341	second class, or a county, 20% of the number of active voters in the metro township, city, or
1342	county; or
1343	(b) for a metro township with a population of less than 65,000, a city of the third,
1344	fourth, or fifth class, or a town, 35% of the number of active voters in the metro township, city,
1345	or town.
1346	(4) An eligible voter seeking to have a subjurisdictional law passed by the local
1347	legislative body submitted to a vote of the people shall obtain legal signatures of the residents
1348	in the subjurisdiction equal to:
1349	(a) for a subjurisdiction with a population of 100,000 or more, 8.5% of the number of
1350	active voters in the subjurisdiction;
1351	(b) for a subjurisdiction with a population of 65,000 or more but less than 100,000,
1352	11% of the number of active voters in the subjurisdiction;
1353	(c) for a subjurisdiction with a population of 30,000 or more but less than 65,000, 13%
1354	of the number of active voters in the subjurisdiction;
1355	(d) for a subjurisdiction with a population of 10,000 or more but less than 30,000,
1356	17.5% of the number of active voters in the subjurisdiction;
1357	(e) for a subjurisdiction with a population of 1,000 or more but less than 10,000, 22%
1358	of the number of active voters in the subjurisdiction; or

1359	(f) for a subjurisdiction with a population of less than 1,000, 25.5% of the number of
1360	active voters in the subjurisdiction.
1361	[(4)] (5) (a) Sponsors of any referendum petition challenging, under Subsection $[(1),$
1362	(2), or (3) (2), (3), or (4), any local law passed by a local legislative body shall file the
1363	application within [five] seven days after the [passage of] day on which the local law was
1364	passed.
1365	(b) Except as provided in Subsection [(4)] (5)(c), when a referendum petition has been
1366	declared sufficient, the local law that is the subject of the petition does not take effect unless
1367	and until the local law is approved by a vote of the people.
1368	(c) When a referendum petition challenging a subjurisdictional law has been declared
1369	sufficient, the subjurisdictional law that is the subject of the petition does not take effect unless
1370	and until the subjurisdictional law is approved by a vote of the people who reside in the
1371	subjurisdiction.
1372	[(5)] (6) If the referendum passes, the local law that was challenged by the referendum
1373	is repealed as of the date of the election.
1374	[(6)] (7) Nothing in this section authorizes a local legislative body to impose a tax or
1375	other payment obligation on a subjurisdiction in order to benefit an area outside of the
1376	subjurisdiction.
1377	Section 25. Section 20A-7-602 is amended to read:
1378	20A-7-602. Local referendum process Application procedures.
1379	(1) [Persons] An eligible voter wishing to circulate a referendum petition shall file an
1380	application with the local clerk.
1381	(2) The application shall contain:
1382	(a) the name and residence address of at least five sponsors of the referendum petition;
1383	(b) a certification indicating that each of the sponsors[:(i)] is a resident of Utah; [and]
1384	[(ii) (A) if the referendum challenges a county local law, has voted in a regular general
1385	election in Utah within the last three years; or]
1386	[(B) if the referendum challenges a municipal local law, has voted in a regular
1387	municipal election in Utah within the last three years;]
1388	(c) a statement indicating that each of the sponsors has voted in an election in Utah in
1389	the last three years;

1390	[(c)] (d) the signature of each of the sponsors, [attested to] acknowledged by a notary
1391	public; and
1392	[(d)] (e) (i) if the referendum challenges an ordinance or resolution, one copy of the
1393	law; or
1394	(ii) if the referendum challenges a local law that is not an ordinance or resolution, a
1395	written description of the local law, including the result of the vote on the local law.
1396	Section 26. Section 20A-7-602.5 is amended to read:
1397	20A-7-602.5. Initial fiscal and legal impact estimate Preparation of estimate.
1398	(1) Within three working days after the day on which the local clerk receives an
1399	application for a referendum petition, the local clerk shall submit a copy of the application to
1400	the county, city, or town's budget officer.
1401	(2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good
1402	faith estimate of the fiscal and legal impact of repealing the law the referendum proposes to
1403	repeal that contains:
1404	(i) a dollar amount representing the total estimated fiscal impact of repealing the law;
1405	(ii) if repealing the law would increase or decrease taxes, a dollar amount representing
1406	the total estimated increase or decrease for each type of tax that would be impacted by the law's
1407	repeal and a dollar amount representing the total estimated increase or decrease in taxes that
1408	would result from the law's repeal;
1409	(iii) if repealing the law would result in the issuance or a change in the status of bonds,
1410	notes, or other debt instruments, a dollar amount representing the total estimated increase or
1411	decrease in public debt that would result;
1412	(iv) a listing of all sources of funding for the estimated costs that would be associated
1413	with the law's repeal, showing each source of funding and the percentage of total funding that
1414	would be provided from each source;
1415	(v) a dollar amount representing the estimated costs or savings, if any, to state and
1416	local government entities if the law were repealed;
1417	(vi) the legal impacts that would result from repealing the law, including:
1418	(A) any significant effects on a person's vested property rights;
1419	(B) any significant effects on other laws or ordinances;
1420	(C) any significant legal liability the city, county, or town may incur; and

1421	(D) any other significant legal impact as determined by the budget officer and the legal
1422	counsel; and
1423	(vii) a concise explanation, not exceeding 100 words, of the above information and of
1424	the estimated fiscal impact, if any, if the law were repealed.
1425	(b) (i) If repealing the law would have no fiscal impact, the local budget officer shall
1426	include a summary statement in the initial fiscal impact statement in substantially the following
1427	form:
1428	"The (title of the local budget officer) estimates that repealing the law this referendum
1429	proposes to repeal would have no significant fiscal impact and would not result in either an
1430	increase or decrease in taxes or debt."
1431	(ii) If repealing the law is estimated to have a fiscal impact, the local budget officer
1432	shall include a summary statement describing the fiscal impact.
1433	(iii) If the estimated fiscal impact of repealing the law is highly variable or is otherwise
1434	difficult to reasonably express in a summary statement, the local budget officer may include in
1435	the summary statement a brief explanation that identifies those factors impacting the variability
1436	or difficulty of the estimate.
1437	(3) Within 25 calendar days after the day on which the local clerk submits a copy of the
1438	application under Subsection (1), the budget officer shall:
1439	(a) deliver a copy of the initial fiscal impact estimate, including the legal impact
1440	estimate, to the local clerk's office; and
1441	(b) mail a copy of the initial fiscal impact estimate, including the legal impact estimate,
1442	to the first [five] three sponsors named in the application.
1443	Section 27. Section 20A-7-602.7 is enacted to read:
1444	20A-7-602.7. Referability to voters.
1445	(1) Within 20 days after the day on which an eligible voter files an application to
1446	circulate a referendum petition under Section 20A-7-602, the county, city, town, or metro
1447	township to which the initiative pertains shall:
1448	(a) review the application to determine whether the proposed referendum is legally
1449	referable to voters; and
1450	(b) notify the first three sponsors, in writing, whether the proposed referendum is:
1451	(i) legally referable to voters; or

1452	(ii) rejected as not legally referable to voters.
1453	(2) A proposed referendum is legally referable to voters unless:
1454	(a) the proposed referendum challenges an action that is administrative, rather than
1455	legislative, in nature;
1456	(b) the proposed referendum challenges more than one law passed by the local
1457	legislative body; or
1458	(c) the application for the proposed referendum was not timely filed or does not
1459	comply with the requirements of this part.
1460	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
1461	or metro township may not:
1462	(a) reject a proposed referendum as not legally referable to voters; or
1463	(b) challenge, in a legal action or otherwise, a proposed referendum on the grounds that
1464	the proposed referendum is not legally referable to voters.
1465	(4) If a county, city, town, or metro township rejects a proposed referendum, a sponsor
1466	of the proposed referendum may, within 10 days after the day on which a sponsor is notified
1467	under Subsection (1)(b), appeal the decision to:
1468	(a) district court; or
1469	(b) the Supreme Court, if the Supreme Court has original jurisdiction over the appeal.
1470	(5) If, on appeal, the court determines that the proposed referendum is legally referable
1471	to voters, the local clerk shall comply with Subsection 20A-7-604(2) within five days after the
1472	day on which the determination, and any appeal of the determination, is final.
1473	Section 28. Section 20A-7-603 is amended to read:
1474	20A-7-603. Form of referendum petition and signature sheets.
1475	(1) (a) Each proposed referendum petition shall be printed in substantially the
1476	following form:
1477	"REFERENDUM PETITION To the Honorable, County Clerk/City
1478	Recorder/Town Clerk:
1479	We, the undersigned citizens of Utah, respectfully order that (description of local law or
1480	portion of local law being challenged), passed by the be referred to the voters for their
1481	approval or rejection at the regular/municipal general election to be held on
1482	(month\day\year);

1483	Each signer says:
1484	I have personally signed this petition;
1485	I am registered to vote in Utah or intend to become registered to vote in Utah before the
1486	certification of the petition names by the county clerk; and
1487	My residence and post office address are written correctly after my name."
1488	(b) The sponsors of a referendum shall attach a copy of the law that is the subject of the
1489	referendum to each referendum petition.
1490	(2) Each signature sheet shall:
1491	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
1492	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
1493	that line blank for the purpose of binding;
1494	(c) contain the title of the referendum printed below the horizontal line;
1495	(d) contain the word "Warning" printed or typed at the top of each signature sheet
1496	under the title of the referendum;
1497	(e) contain, to the right of the word "Warning," the following statement printed or
1498	typed in not less than eight-point, single-leaded type:
1499	"It is a class A misdemeanor for an individual to sign a referendum petition with any
1500	other name than the individual's own name, or to knowingly sign the individual's name more
1501	than once for the same measure, or to sign a referendum petition when the individual knows
1502	that the individual is not a registered voter and knows that the individual does not intend to
1503	become registered to vote before the certification of the petition names by the county clerk.";
1504	(f) contain horizontally ruled lines three-eighths inch apart under the "Warning"
1505	statement required by this section;
1506	(g) be vertically divided into columns as follows:
1507	(i) the first column shall appear at the extreme left of the sheet, be five-eighths inch
1508	wide, be headed with "For Office Use Only," and be subdivided with a light vertical line down
1509	the middle;
1510	(ii) the next column shall be 2-1/2 inches wide, headed "Registered Voter's Printed
1511	Name (must be legible to be counted)";
1512	(iii) the next column shall be 2-1/2 inches wide, headed "Signature of Registered
1513	Voter";

1514	(iv) the next column shall be one inch wide, headed "Birth Date or Age (Optional)";
1515	and
1516	(v) the final column shall be 4-3/8 inches wide, headed "Street Address, City, Zip
1517	Code";
1518	(h) spanning the sheet horizontally beneath each row on which a registered voter may
1519	submit the information described in Subsection (2)(g), contain the following statement printed
1520	or typed in not less than eight-point, single-leaded type: "By signing this petition, you are
1521	stating that you have read and understand the law this petition seeks to overturn."; and
1522	(i) at the bottom of the sheet, contain the following statement: "Birth date or age
1523	information is not required, but it may be used to verify your identity with voter registration
1524	records. If you choose not to provide it, your signature may not be verified as a valid signature
1525	if you change your address before petition signatures are verified or if the information you
1526	provide does not match your voter registration records."
1527	(3) The final page of each referendum packet shall contain the following printed or
1528	typed statement:
1529	"Verification
1530	State of Utah, County of
1531	I,, of, hereby state that:
1532	I am a resident of Utah and am at least 18 years old;
1533	All the names that appear in this referendum packet were signed by [persons]
1534	individuals who professed to be the [persons] individuals whose names appear in it, and each
1535	of [them signed his] the individuals signed the individual's name on it in my presence;
1536	I believe that each individual has printed and signed [his] the individual's name and
1537	written [his] the individual's post office address and residence correctly, and that each signer is
1538	registered to vote in Utah or intends to become registered to vote before the certification of the
1539	petition names by the county clerk.
1540	"
1541	(4) The forms prescribed in this section are not mandatory, and, if substantially
1542	followed, the referendum petitions are sufficient, notwithstanding clerical and merely technical
1543	errors.
1544	Section 29 Section 20 A-7-604 is amended to read:

1545	20A-7-604. Circulation requirements Local clerk to provide sponsors with
1546	materials.
1547	(1) In order to obtain the necessary number of signatures required by this part, the
1548	sponsors shall, after the sponsors receive the documents described in Subsections (2)(a) and
1549	(b), circulate referendum packets that meet the form requirements of this part.
1550	(2) Within five days after the day on which a [local clerk receives an application that
1551	complies with the requirements of Section 20A-7-602] county, city, town, metro township, or
1552	court determines, in accordance with Section 20A-7-602.7, that a proposed referendum is
1553	<u>legally referable to voters</u> , the local clerk shall furnish to the sponsors:
1554	(a) five copies of the referendum petition; and
1555	(b) five signature sheets.
1556	(3) The sponsors of the petition shall:
1557	(a) arrange and pay for the printing of all additional copies of the petition and signature
1558	sheets; and
1559	(b) ensure that the copies of the petition and signature sheets meet the form
1560	requirements of this section.
1561	(4) (a) The sponsors may prepare the referendum for circulation by creating multiple
1562	referendum packets.
1563	(b) The sponsors shall create those packets by binding a copy of the referendum
1564	petition, a copy of the law that is the subject of the referendum, and no more than 50 signature
1565	sheets together at the top in such a way that the packets may be conveniently opened for
1566	signing.
1567	(c) The sponsors need not attach a uniform number of signature sheets to each
1568	referendum packet.
1569	(5) (a) After the sponsors have prepared sufficient referendum packets, they shall
1570	return them to the local clerk.
1571	(b) The local clerk shall:
1572	(i) number each of the referendum packets and return [them] the packets to the
1573	sponsors within [five working days] 10 days after the day on which the sponsors comply with
1574	Subsection $(5)(a)$; and
1575	(ii) keep a record of the numbers assigned to each packet.

1576	Section 30. Section 20A-7-605 is amended to read:
1577	20A-7-605. Obtaining signatures Verification Removal of signature.
1578	(1) Any Utah voter may sign a local referendum petition if the voter is a legal voter and
1579	resides in the local jurisdiction.
1580	(2) (a) The sponsors shall ensure that the [person] individual in whose presence each
1581	signature sheet was signed:
1582	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
1583	and
1584	(ii) verifies each signature sheet by completing the verification printed on the last page
1585	of each referendum packet.
1586	(b) [A person] An individual may not sign the verification printed on the last page of
1587	the referendum packet if the [person] individual signed a signature sheet in the referendum
1588	packet.
1589	(3) (a) Any voter who has signed a referendum petition may have the voter's signature
1590	removed from the petition by submitting a notarized statement to that effect to the local clerk.
1591	(b) Except as provided in Subsection (3)(c), upon receipt of the statement, the local
1592	clerk shall remove the signature of the [person] individual submitting the statement from the
1593	referendum petition.
1594	(c) A local clerk may not remove signatures from a referendum petition after the
1595	petition has been submitted to the county clerk to be certified.
1596	Section 31. Section 20A-7-606 is amended to read:
1597	20A-7-606. Submitting the referendum petition Certification of signatures by
1598	the county clerks Transfer to local clerk.
1599	(1) (a) The sponsors shall deliver each signed and verified referendum packet to the
1600	county clerk of the county in which the packet was circulated no later than 45 days after the day
1601	on which the sponsors receive the items described in Subsection 20A-7-604(2) from the local
1602	clerk.
1603	(b) A sponsor may not submit a referendum packet after the deadline established in this
1604	Subsection (1).
1605	(2) (a) No later than 15 days after the day on which a county clerk receives a

referendum packet under Subsection (1)(a), the county clerk shall:

1607	(i) check the names of all persons completing the verification on the last page of each
1608	referendum packet to determine whether those persons are Utah residents and are at least 18
1609	years old; and
1610	(ii) submit the name of each of those persons who is not a Utah resident or who is not
1611	at least 18 years old to the attorney general and county attorney.
1612	(b) The county clerk may not certify a signature under Subsection (3) on a referendum
1613	packet that is not verified in accordance with Section 20A-7-605.
1614	(3) No later than 30 days after the day on which a county clerk receives a referendum
1615	packet under Subsection (1)(a), the county clerk shall:
1616	(a) determine, in accordance with Section 20A-7-606.3, whether each signer is a
1617	registered voter [according to the requirements of Section 20A-7-606.3];
1618	(b) certify on the referendum petition whether each name is that of a registered voter;
1619	and
1620	(c) deliver all of the verified referendum packets to the local clerk.
1621	(4) The lieutenant governor may, at the county clerk's expense, intervene to perform a
1622	responsibility described in Subsection (2) or (3) related to a referendum packet if:
1623	(a) the county clerk does not timely comply with the deadline described in Subsection
1624	(2) or (3);
1625	(b) requested by each of the first five sponsors described in Subsection
1626	20A-7-602(2)(a) of the referendum petition; or
1627	(c) requested by the county clerk.
1628	Section 32. Section 20A-7-606.3 is amended to read:
1629	20A-7-606.3. Verification of petition signatures.
1630	(1) (a) For the purposes of this section, "substantially similar name" means:
1631	(i) the given name and surname shown on the petition, or both, contain only minor
1632	spelling differences when compared to the given name and surname shown on the official
1633	register;
1634	(ii) the surname shown on the petition exactly matches the surname shown on the
1635	official register, and the given names differ only because one of the given names shown is a
1636	commonly used abbreviation or variation of the other;
1637	(iii) the surname shown on the petition exactly matches the surname shown on the

official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or

- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.
 - Section 33. Section **20A-7-607** is amended to read:

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1669	20A-7-607. Evaluation by the local clerk Determination of election for vote on
1670	referendum.
1671	(1) When each referendum packet is received from a county clerk, the local clerk shall
1672	check off from the local clerk's record the number of each referendum packet filed.
1673	(2) Within [15] two days after the day on which the local clerk receives each
1674	referendum packet from a county clerk, the local clerk shall:
1675	(a) count the number of the names certified by the county clerks that appear on each
1676	verified signature sheet;
1677	(b) if the total number of certified names from each verified signature sheet equals or
1678	exceeds the number of names required by Section 20A-7-601 and the requirements of this part
1679	are met, mark upon the front of the petition the word "sufficient";
1680	(c) if the total number of certified names from each verified signature sheet does not
1681	equal or exceed the number of names required by Section 20A-7-601 or a requirement of this
1682	part is not met, mark upon the front of the petition the word "insufficient"; and
1683	(d) notify any one of the sponsors of the local clerk's finding.
1684	(3) If the local clerk finds the total number of certified signatures from each verified
1685	signature sheet to be insufficient, any sponsor may file a written demand with the local clerk
1686	for a recount of the signatures appearing on the referendum petition in the presence of any
1687	sponsor.
1688	[(4) (a) If the local clerk refuses to accept and file any referendum petition, any voter
1689	may apply to the Supreme Court for an extraordinary writ to compel the local clerk to do so
1690	within 10 days after the refusal.]
1691	[(b) If the Supreme Court determines that the referendum petition is legally sufficient,
1692	the local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on
1693	which it was originally offered for filing in the local clerk's office.]
1694	[(c) If the Supreme Court determines that any petition filed is not legally sufficient, the
1695	Supreme Court may enjoin the local clerk and all other officers from:]
1696	[(i) certifying or printing the ballot title and numbers of that measure on the official
1697	ballot for the next election; or

[(ii) as it relates to a local tax law that is conducted entirely by absentee ballot,

certifying, printing, or mailing the ballot title and numbers of that measure under Section

1700	20A-7-609.5.]
1701	[(5)] (4) A petition determined to be sufficient in accordance with this section is
1702	qualified for the ballot.
1703	(5) If a referendum relates to legislative action taken after April 15, the election officer
1704	may not place the referendum on an election ballot until the following year.
1705	Section 34. Section 20A-7-608 is amended to read:
1706	20A-7-608. Ballot title Duties of local clerk and local attorney.
1707	(1) Whenever a referendum petition is declared sufficient for submission to a vote of
1708	the people, the local clerk shall deliver a copy of the petition and the proposed law to the local
1709	attorney.
1710	(2) The local attorney shall:
1711	(a) entitle each county or municipal referendum that has qualified for the ballot
1712	"Proposition Number" and give it a number as assigned under Section 20A-6-107;
1713	(b) prepare a proposed ballot title for the referendum;
1714	(c) file the proposed ballot title and the numbered referendum titles with the local clerk
1715	within 15 days after the date the referendum petition is declared sufficient for submission to a
1716	vote of the people; and
1717	(d) promptly provide notice of the filing of the proposed ballot title to:
1718	(i) the sponsors of the petition; and
1719	(ii) the local legislative body for the jurisdiction where the referendum petition was
1720	circulated.
1721	(3) (a) The ballot title may be distinct from the title of the law that is the subject of the
1722	petition, and shall express, in not exceeding 100 words, the purpose of the measure.
1723	(b) In preparing a ballot title, the local attorney shall, to the best of [his] the local
1724	attorney's ability, give a true and impartial statement of the purpose of the measure.
1725	(c) The ballot title may not intentionally be an argument, or likely to create prejudice,
1726	for or against the measure.
1727	(4) (a) Within five calendar days after the date the local attorney files a proposed ballot
1728	title under Subsection (2)(c), the local legislative body for the jurisdiction where the
1729	referendum petition was circulated and the sponsors of the petition may file written comments
1730	in response to the proposed ballot title with the local clerk.

1/31	(b) within five calendar days after the last date to submit written comments under
1732	Subsection (4)(a), the local attorney shall:
1733	(i) review any written comments filed in accordance with Subsection (4)(a);
1734	(ii) prepare a final ballot title that meets the requirements of Subsection (3); and
1735	(iii) return the petition and file the ballot title with the local clerk.
1736	(c) Subject to Subsection (6), the ballot title, as determined by the local attorney, shall
1737	be printed on the official ballot.
1738	(5) Immediately after the local attorney files a copy of the ballot title with the local
1739	clerk, the local clerk shall serve a copy of the ballot title by mail upon the sponsors of the
1740	petition and the local legislative body for the jurisdiction where the referendum petition was
1741	circulated.
1742	(6) (a) If the ballot title furnished by the local attorney is unsatisfactory or does not
1743	comply with the requirements of this section, the decision of the local attorney may be
1744	appealed [by a petition] to the district court, or, if the Supreme Court has original jurisdiction,
1745	to the Supreme Court [that is], brought by:
1746	(i) at least three sponsors of the referendum petition; or
1747	(ii) a majority of the local legislative body for the jurisdiction where the referendum
1748	petition was circulated.
1749	(b) The [Supreme Court] court:
1750	(i) shall examine the measures and consider the arguments[, and, in its decision,]; and
1751	(ii) may certify to the local clerk a ballot title for the measure that fulfills the intent of
1752	this section.
1753	(c) The local clerk shall print the title certified by the [Supreme Court] court on the
1754	official ballot.
1755	Section 35. Section 20A-7-609.5 is amended to read:
1756	20A-7-609.5. Election on referendum challenging local tax law conducted entirely
1757	by absentee ballot.
1758	(1) An election officer may administer an election on a referendum challenging a local
1759	tax law entirely by absentee ballot.
1760	(2) For purposes of an election conducted under this section, the election officer shall:
1761	(a) designate as the election day the day that is 30 days after the day on which the

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1762	election officer complies with Subsection (2)(b); and
1763	(b) within 30 days after the day on which the referendum described in Subsection (1)
1764	qualifies for the ballot, mail to each registered voter within the voting precincts to which the
1765	local tax law applies:
1766	(i) an absentee ballot;
1767	(ii) a statement that there will be no polling place in the voting precinct for the
1768	election;
1769	(iii) a statement specifying the election day described in Subsection (2)(a);
1770	(iv) a business reply mail envelope;
1771	(v) instructions for returning the ballot that include an express notice about any
1772	relevant deadlines that the voter must meet in order for the voter's vote to be counted; [and]
1773	(vi) a warning, on a separate page of colored paper in boldface print, indicating that if
1774	the voter fails to follow the instructions included with the absentee ballot, the voter will be
1775	unable to vote in that election because there will be no polling place in the voting precinct on
1776	the day of the election[-]; and
1777	(vii) (A) a copy of the proposition information pamphlet relating to the referendum if a
1778	proposition information pamphlet relating to the referendum was published under Section
1779	20A-7-401.5; or
1780	(B) a website address where an individual may view a copy of the proposition
1781	information pamphlet described in Subsection (2)(b)(vii)(A).
1782	(3) A voter who votes by absentee ballot under this section is not required to apply for
1783	an absentee ballot as required by this part.
1784	(4) An election officer who administers an election under this section shall:
1785	(a) (i) obtain, in person, the signatures of each voter within that voting precinct before
1786	the election; or
1787	(ii) obtain the signature of each voter within the voting precinct from the county clerk;
1788	and

(b) maintain the signatures on file in the election officer's office.

maintained on file and verify that the signatures are the same.

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(5) (a) Upon receiving the returned absentee ballots under this section, the election

officer shall compare the signature on each absentee ballot with the voter's signature that is

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	, and and an
1793	(b) If the election officer questions the authenticity of the signature on the absentee
1794	ballot, the election officer shall immediately contact the voter to verify the signature.
1795	(c) If the election officer determines that the signature on the absentee ballot does not
1796	match the voter's signature that is maintained on file, the election officer shall:
1797	(i) unless the absentee ballot application deadline described in Section 20A-3-304 has
1798	passed, immediately send another absentee ballot and other voting materials as required by this
1799	section to the voter; and
1800	(ii) disqualify the initial absentee ballot.
1801	Section 36. Section 20A-7-610 is amended to read:
1802	20A-7-610. Return and canvass Conflicting measures Law effective on
1803	proclamation.
1804	(1) The votes on the [law proposed by] proposed law that is the subject of the
1805	referendum petition shall be counted, canvassed, and delivered as provided in Title 20A,
1806	Chapter 4, Part 3, Canvassing Returns.
1807	(2) After the local board of canvassers completes [its] the canvass, the local clerk shall
1808	certify to the local legislative body the vote for and against the [law proposed by] proposed law
1809	that is the subject of the referendum petition.
1810	(3) (a) The local legislative body shall immediately issue a proclamation that:
1811	(i) gives the total number of votes cast in the local jurisdiction for and against each
1812	[law proposed by] proposed law that is the subject of a referendum petition; and
1813	(ii) declares those laws [proposed by] that are the subject of a referendum petition that
1814	were approved by majority vote to be in full force and effect as the law of the local jurisdiction.
1815	(b) When the local legislative body determines that two proposed laws, or that parts of
1816	two proposed laws approved by the people at the same election are entirely in conflict, they
1817	shall proclaim that measure to be law that has received the greatest number of affirmative
1818	votes, regardless of the difference in the majorities which those measures have received.
1819	(4) (a) Within 10 days after the local legislative body's proclamation, any qualified
1820	voter [who signed the referendum petition proposing the] residing in the jurisdiction for a law

that is declared by the local legislative body to be superseded by another measure approved at

the same election may apply to the district court, or, if the Supreme Court has original

jurisdiction, the Supreme Court to review the decision.

1824	(b) The [Supreme Court] court shall:	
1825	(i) consider the matter and decide whether [or not] the proposed laws are in conflict;	
1826	and	
1827	(ii) certify [its] the court's decision to the local legislative body.	
1828	(5) Within 10 days after the [Supreme Court certifies its] day on which the court	
1829	certifies the decision, the local legislative body shall:	
1830	(a) proclaim [all those] as law all measures approved by the people [as law] that the	
1831	[Supreme Court has determined] court determines are not in conflict; and	
1832	(b) [of all those] for the measures approved by the people as law that the [Supreme	
1833	Court has determined] court determines to be in conflict, proclaim as law the [one] measure	
1834	that received the greatest number of affirmative votes, regardless of the difference in	
1835	majorities.	
1836	Section 37. Section 20A-7-612 is amended to read:	
1837	20A-7-612. Misconduct of electors and officers Penalty.	
1838	(1) It is unlawful for [any person] an individual to:	
1839	(a) sign any name other than [his own] the individual's own name to any referendum	
1840	petition;	
1841	(b) knowingly sign [his] the individual's name more than once for the same measure at	
1842	one election;	
1843	(c) sign a referendum knowing [he] that the individual is not a legal voter; or	
1844	(d) knowingly and willfully violate any provision of this part.	
1845	(2) It is unlawful for [any person] an individual to sign the verification for a	
1846	referendum packet knowing that:	
1847	(a) [he] the individual does not meet the residency requirements of Section 20A-2-105;	
1848	(b) [he] the individual has not witnessed the signatures of [those persons] the	
1849	individuals whose names appear in the referendum packet; or	
1850	(c) one or more [persons] individuals whose signatures appear in the referendum	
1851	packet is either:	
1852	(i) not registered to vote in Utah; or	
1853	(ii) does not intend to become registered to vote in Utah.	
1854	(3) [Any person violating] An individual who violates this part is guilty of a class A	

1855	misdemeanor.

- (4) The county attorney or municipal attorney shall prosecute any violation of this section.
- Section 38. Section **20A-9-403** is amended to read:

20A-9-403. Regular primary elections.

- (1) (a) Candidates for elective office that are to be filled at the next regular general election shall be nominated in a regular primary election by direct vote of the people in the manner prescribed in this section. The fourth Tuesday of June of each even-numbered year is designated as regular primary election day. Nothing in this section shall affect a candidate's ability to qualify for a regular general election's ballot as an unaffiliated candidate under Section 20A-9-501 or to participate in a regular general election as a write-in candidate under Section 20A-9-601.
- (b) Each registered political party that chooses to have the names of the registered political party's candidates for elective office featured with party affiliation on the ballot at a regular general election shall comply with the requirements of this section and shall nominate the registered political party's candidates for elective office in the manner described in this section.
- (c) A filing officer may not permit an official ballot at a regular general election to be produced or used if the ballot denotes affiliation between a registered political party or any other political group and a candidate for elective office who is not nominated in the manner prescribed in this section or in Subsection 20A-9-202(4).
- (d) Unless noted otherwise, the dates in this section refer to those that occur in each even-numbered year in which a regular general election will be held.
- (2) (a) Each registered political party, in a statement filed with the lieutenant governor, shall:
- (i) either declare the registered political party's intent to participate in the next regular primary election or declare that the registered political party chooses not to have the names of the registered political party's candidates for elective office featured on the ballot at the next regular general election; and
- (ii) if the registered political party participates in the upcoming regular primary election, identify one or more registered political parties whose members may vote for the

registered political party's candidates and whether individuals identified as unaffiliated with a political party may vote for the registered political party's candidates.

- (b) (i) A registered political party that is a continuing political party shall file the statement described in Subsection (2)(a) with the lieutenant governor no later than 5 p.m. on November 30 of each odd-numbered year.
- (ii) An organization that is seeking to become a registered political party under Section 20A-8-103 shall file the statement described in Subsection (2)(a) at the time that the registered political party files the petition described in Section 20A-8-103.
- (3) (a) Except as provided in Subsection (3)[(e)](f), an individual who submits a declaration of candidacy under Section 20A-9-202 shall appear as a candidate for elective office on the regular primary ballot of the registered political party listed on the declaration of candidacy only if the individual is certified by the appropriate filing officer as having submitted a set of nomination petitions that was:
 - (i) circulated and completed in accordance with Section 20A-9-405; and
- (ii) signed by at least 2% of the registered political party's members who reside in the political division of the office that the individual seeks.
- (b) (i) A candidate for elective office shall submit nomination petitions to the appropriate filing officer for verification and certification no later than 5 p.m. on the final day in March.
- (ii) A candidate may supplement the candidate's submissions at any time on or before the filing deadline.
- (c) (i) The lieutenant governor shall determine for each elective office the total number of signatures that must be submitted under Subsection (3)(a)(ii) by counting the aggregate number of individuals residing in each elective office's political division who have designated a particular registered political party on the individuals' voter registration forms on or before November 15 of each odd-numbered year.
- (ii) The lieutenant governor shall publish the determination for each elective office no later than November 30 of each odd-numbered year.
 - (d) The filing officer shall:
- 1915 (i) verify signatures [on] in a nomination [petitions] petition signature packet:
- (A) in a transparent and orderly manner; and

1917	(B) before the earlier of 30 days after the day on which the filing officer receives the
1918	signature packet or the deadline described in Subsection (3)(d)(ii);
1919	(ii) for all qualifying candidates for elective office who submit nomination petitions to
1920	the filing officer, issue certifications referenced in Subsection (3)(a) no later than 5 p.m. on the
1921	first Monday after the third Saturday in April;
1922	(iii) consider active and inactive voters eligible to sign nomination petitions;
1923	(iv) consider an individual who signs a nomination petition a member of a registered
1924	political party for purposes of Subsection (3)(a)(ii) if the individual has designated that
1925	registered political party as the individual's party membership on the individual's voter
1926	registration form; and
1927	(v) utilize procedures described in Section 20A-7-206.3 to verify submitted nomination
1928	petition signatures, or use statistical sampling procedures to verify submitted nomination
1929	petition signatures in accordance with rules made under Subsection (3)[(f)](g).
1930	(e) The lieutenant governor may, at the filing officer's expense, intervene to perform a
1931	responsibility described in Subsection (3)(d) related to a candidate nomination signature packet
1932	<u>if:</u>
1933	(i) the filing officer does not timely comply with the deadline described in Subsection
1934	(3)(d)(i)(B);
1935	(ii) requested by the candidate to whom the signature packet relates; or
1936	(iii) requested by the filing officer.
1937	[(e)] (f) Notwithstanding any other provision in this Subsection (3), a candidate for
1938	lieutenant governor may appear on the regular primary ballot of a registered political party
1939	without submitting nomination petitions if the candidate files a declaration of candidacy and
1940	complies with Subsection 20A-9-202(3).
1941	[(f)] (g) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking
1942	Act, the director of elections, within the Office of the Lieutenant Governor, shall make rules
1943	that:
1944	(i) provide for the use of statistical sampling procedures that:
1945	(A) filing officers are required to use to verify signatures under Subsection (3)(d); and
1946	(B) reflect a bona fide effort to determine the validity of a candidate's entire
1947	submission using widely recognized statistical sampling techniques; and

1948	(ii) provide for the transparent, orderly, and timely submission, verification, and
1949	certification of nomination petition signatures.
1950	[(g)] (h) The county clerk shall:
1951	(i) review the declarations of candidacy filed by candidates for local boards of
1952	education to determine if more than two candidates have filed for the same seat;
1953	(ii) place the names of all candidates who have filed a declaration of candidacy for a
1954	local board of education seat on the nonpartisan section of the ballot if more than two
1955	candidates have filed for the same seat; and
1956	(iii) determine the order of the local board of education candidates' names on the ballot
1957	in accordance with Section 20A-6-305.
1958	(4) (a) By 5 p.m. on the first Wednesday after the third Saturday in April, the lieutenant
1959	governor shall provide to the county clerks:
1960	(i) a list of the names of all candidates for federal, constitutional, multi-county, single
1961	county, and county offices who have received certifications under Subsection (3), along with
1962	instructions on how those names shall appear on the primary election ballot in accordance with
1963	Section 20A-6-305; and
1964	(ii) a list of unopposed candidates for elective office who have been nominated by a
1965	registered political party under Subsection (5)(c) and instruct the county clerks to exclude the
1966	unopposed candidates from the primary election ballot.
1967	(b) A candidate for lieutenant governor and a candidate for governor campaigning as
1968	joint-ticket running mates shall appear jointly on the primary election ballot.
1969	(c) After the county clerk receives the certified list from the lieutenant governor under
1970	Subsection (4)(a), the county clerk shall post or publish a primary election notice in
1971	substantially the following form:
1972	"Notice is given that a primary election will be held Tuesday, June,
1973	(year), to nominate party candidates for the parties and candidates for nonpartisan
1974	local school board positions listed on the primary ballot. The polling place for voting precinct
1975	is The polls will open at 7 a.m. and continue open until 8 p.m. of the same day.
1976	Attest: county clerk."
1977	(5) (a) A candidate, other than a presidential candidate, who, at the regular primary

election, receives the highest number of votes cast for the office sought by the candidate is:

- (i) nominated for that office by the candidate's registered political party; or
 - (ii) for a nonpartisan local school board position, nominated for that office.
- (b) If two or more candidates, other than presidential candidates, are to be elected to the office at the regular general election, those party candidates equal in number to positions to be filled who receive the highest number of votes at the regular primary election are the nominees of the candidates' party for those positions.
 - (c) (i) As used in this Subsection (5)(c), a candidate is "unopposed" if:
- (A) no individual other than the candidate receives a certification under Subsection (3) for the regular primary election ballot of the candidate's registered political party for a particular elective office; or
- (B) for an office where more than one individual is to be elected or nominated, the number of candidates who receive certification under Subsection (3) for the regular primary election of the candidate's registered political party does not exceed the total number of candidates to be elected or nominated for that office.
- (ii) A candidate who is unopposed for an elective office in the regular primary election of a registered political party is nominated by the party for that office without appearing on the primary election ballot.
- (6) (a) When a tie vote occurs in any primary election for any national, state, or other office that represents more than one county, the governor, lieutenant governor, and attorney general shall, at a public meeting called by the governor and in the presence of the candidates involved, select the nominee by lot cast in whatever manner the governor determines.
- (b) When a tie vote occurs in any primary election for any county office, the district court judges of the district in which the county is located shall, at a public meeting called by the judges and in the presence of the candidates involved, select the nominee by lot cast in whatever manner the judges determine.
- (7) The expense of providing all ballots, blanks, or other supplies to be used at any primary election provided for by this section, and all expenses necessarily incurred in the preparation for or the conduct of that primary election shall be paid out of the treasury of the county or state, in the same manner as for the regular general elections.
- (8) An individual may not file a declaration of candidacy for a registered political party of which the individual is not a member, except to the extent that the registered political party

(c) pay the filing fee.

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2010	permits otherwise under the registered political party's bylaws.
2011	Section 39. Section 20A-9-408 is amended to read:
2012	20A-9-408. Signature-gathering process to seek the nomination of a qualified
2013	political party.
2014	(1) This section describes the requirements for a member of a qualified political party
2015	who is seeking the nomination of the qualified political party for an elective office through the
2016	signature-gathering process described in this section.
2017	(2) Notwithstanding Subsection 20A-9-201(4)(a), the form of the declaration of
2018	candidacy for a member of a qualified political party who is nominated by, or who is seeking
2019	the nomination of, the qualified political party under this section shall be substantially as
2020	described in Section 20A-9-408.5.
2021	(3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection
2022	20A-9-202(4), a member of a qualified political party who, under this section, is seeking the
2023	nomination of the qualified political party for an elective office that is to be filled at the next
2024	general election shall:
2025	(a) within the period beginning on January 1 before the next regular general election
2026	and ending on the third Thursday in March of the same year, and before gathering signatures
2027	under this section, file with the filing officer on a form approved by the lieutenant governor a
2028	notice of intent to gather signatures for candidacy that includes:
2029	(i) the name of the member who will attempt to become a candidate for a registered
2030	political party under this section;
2031	(ii) the name of the registered political party for which the member is seeking
2032	nomination;
2033	(iii) the office for which the member is seeking to become a candidate;
2034	(iv) the address and telephone number of the member; and
2035	(v) other information required by the lieutenant governor;
2036	(b) file a declaration of candidacy, in person, with the filing officer on or after the
2037	second Friday in March and before 5 p.m. on the third Thursday in March before the next
2038	regular general election; and

(4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political

party who, under this section, is seeking the nomination of the qualified political party for the office of district attorney within a multicounty prosecution district that is to be filled at the next general election shall:

- (a) on or after January 1 before the next regular general election, and before gathering signatures under this section, file with the filing officer on a form approved by the lieutenant governor a notice of intent to gather signatures for candidacy that includes:
- (i) the name of the member who will attempt to become a candidate for a registered political party under this section;
- (ii) the name of the registered political party for which the member is seeking nomination;
 - (iii) the office for which the member is seeking to become a candidate;
 - (iv) the address and telephone number of the member; and
 - (v) other information required by the lieutenant governor;
- (b) file a declaration of candidacy, in person, with the filing officer on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
 - (c) pay the filing fee.
- (5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall, on or before 5 p.m. on the first Monday after the third Saturday in April, file a declaration of candidacy and submit a letter from the candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.
- (6) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
- (8) A member of a qualified political party may seek the nomination of the qualified political party for an elective office by:

- 2072 (a) complying with the requirements described in this section; and
 - (b) collecting signatures, on a form approved by the lieutenant governor, during the period beginning on January 1 of an even-numbered year and ending 14 days before the day on which the qualified political party's convention for the office is held, in the following amounts:
 - (i) for a statewide race, 28,000 signatures of registered voters in the state who are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
 - (ii) for a congressional district race, 7,000 signatures of registered voters who are residents of the congressional district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
 - (iii) for a state Senate district race, 2,000 signatures of registered voters who are residents of the state Senate district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
 - (iv) for a state House district race, 1,000 signatures of registered voters who are residents of the state House district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
 - (v) for a State Board of Education race, the lesser of:
 - (A) 2,000 signatures of registered voters who are residents of the State Board of Education district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election; or
 - (B) 3% of the registered voters of the qualified political party who are residents of the applicable State Board of Education district; and
 - (vi) for a county office race, signatures of 3% of the registered voters who are residents of the area permitted to vote for the county office and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election.
 - (9) (a) In order for a member of the qualified political party to qualify as a candidate for the qualified political party's nomination for an elective office under this section, the member shall:
 - (i) collect the signatures on a form approved by the lieutenant governor, using the same circulation and verification requirements described in Sections 20A-7-204 and 20A-7-205; and
 - (ii) submit the signatures to the election officer no later than 14 days before the day on

which the qualified political party holds its convention to select candidates, for the elective office, for the qualified political party's nomination.

- (b) An individual may not gather signatures under this section until after the individual files a notice of intent to gather signatures for candidacy described in this section.
- (c) An individual who files a notice of intent to gather signatures for candidacy, described in Subsection (3)(a) or (4)(a), is, beginning on the day on which the individual files the notice of intent to gather signatures for candidacy:
- (i) required to comply with the reporting requirements that a candidate for office is required to comply with; and
- (ii) subject to the same enforcement provisions, and civil and criminal penalties, that apply to a candidate for office in relation to the reporting requirements described in Subsection (9)(c)(i).
- (d) Upon timely receipt of [the signatures] a signature packet containing a signature described in Subsections (8) and (9)(a), the election officer shall, no later than the earlier of 30 days after the day on which the election officer receives the signature packet or one day before the day on which the qualified political party holds the convention to select a nominee for the elective office to which the signature packets relate:
- (i) check the name of each individual who completes the verification for a signature packet to determine whether each individual is a resident of Utah and is at least 18 years old;
- (ii) submit the name of each individual described in Subsection (9)(d)(i) who is not a Utah resident or who is not at least 18 years old to the attorney general and the county attorney;
- (iii) determine whether each signer is a registered voter who is qualified to sign the petition, using the same method, described in Section 20A-7-206.3, used to verify a signature on a petition;
- (iv) certify whether each name is that of a registered voter who is qualified to sign the signature packet; and
- (v) notify the qualified political party and the lieutenant governor of the name of each member of the qualified political party who qualifies as a nominee of the qualified political party, under this section, for the elective office to which the convention relates.
- (e) The lieutenant governor may, at the election officer's expense, intervene to perform a responsibility described in Subsection (9)(d) related to a candidate nomination signature

2134	packet if:
2135	(i) the election officer does not timely comply with the deadline described in
2136	Subsection (9)(d);
2137	(ii) requested by the candidate to whom the signature packet relates; or
2138	(iii) requested by the election officer.
2139	[(e)] (f) Upon receipt of a notice of intent to gather signatures for candidacy described
2140	in this section, the lieutenant governor shall post the notice of intent to gather signatures for
2141	candidacy on the lieutenant governor's website in the same location that the lieutenant governor
2142	posts a declaration of candidacy.
2143	Section 40. Section 20A-11-1202 is amended to read:
2144	20A-11-1202. Definitions.
2145	As used in this part:
2146	(1) "Applicable election officer" means:
2147	(a) a county clerk, if the email relates only to a local election; or
2148	(b) the lieutenant governor, if the email relates to an election other than a local
2149	election.
2150	(2) "Ballot proposition" means constitutional amendments, initiatives, referenda,
2151	judicial retention questions, opinion questions, bond approvals, or other questions submitted to
2152	the voters for their approval or rejection.
2153	(3) "Campaign contribution" means any of the following when done for a political
2154	purpose or to advocate for or against a ballot proposition:
2155	(a) a gift, subscription, donation, loan, advance, deposit of money, or anything of value
2156	given to a filing entity;
2157	(b) an express, legally enforceable contract, promise, or agreement to make a gift,
2158	subscription, donation, unpaid or partially unpaid loan, advance, deposit of money, or anything
2159	of value to a filing entity;
2160	(c) any transfer of funds from another reporting entity to a filing entity;
2161	(d) compensation paid by any person or reporting entity other than the filing entity for
2162	personal services provided without charge to the filing entity;
2163	(e) remuneration from:
2164	(i) any organization or the organization's directly affiliated organization that has a

2165	registered lobbyist; or
2166	(ii) any agency or subdivision of the state, including a school district; or
2167	(f) an in-kind contribution.
2168	(4) (a) "Commercial interlocal cooperation agency" means an interlocal cooperation
2169	agency that receives its revenues from conduct of its commercial operations.
2170	(b) "Commercial interlocal cooperation agency" does not mean an interlocal
2171	cooperation agency that receives some or all of its revenues from:
2172	(i) government appropriations;
2173	(ii) taxes;
2174	(iii) government fees imposed for regulatory or revenue raising purposes; or
2175	(iv) interest earned on public funds or other returns on investment of public funds.
2176	(5) "Expenditure" means:
2177	(a) a purchase, payment, donation, distribution, loan, advance, deposit, gift of money,
2178	or anything of value;
2179	(b) an express, legally enforceable contract, promise, or agreement to make any
2180	purchase, payment, donation, distribution, loan, advance, deposit, gift of money, or anything of
2181	value;
2182	(c) a transfer of funds between a public entity and a candidate's personal campaign
2183	committee;
2184	(d) a transfer of funds between a public entity and a political issues committee; or
2185	(e) goods or services provided to or for the benefit of a candidate, a candidate's
2186	personal campaign committee, or a political issues committee for political purposes at less than
2187	fair market value.
2188	(6) "Filing entity" means the same as that term is defined in Section 20A-11-101.
2189	(7) "Governmental interlocal cooperation agency" means an interlocal cooperation
2190	agency that receives some or all of its revenues from:
2191	(a) government appropriations;
2192	(b) taxes;
2193	(c) government fees imposed for regulatory or revenue raising purposes; or
2194	(d) interest earned on public funds or other returns on investment of public funds.
2195	(8) [(a)] "Influence" means to campaign or advocate for or against a ballot proposition.

2196 [(b) "Influence" does not mean providing a brief statement about a public entity's 2197 position on a ballot proposition and the reason for that position. 2198 (9) "Interlocal cooperation agency" means an entity created by interlocal agreement 2199 under the authority of Title 11, Chapter 13, Interlocal Cooperation Act. 2200 (10) "Local district" means an entity under Title 17B, Limited Purpose Local 2201 Government Entities - Local Districts, and includes a special service district under Title 17D, 2202 Chapter 1, Special Service District Act. 2203 (11) "Political purposes" means an act done with the intent or in a way to influence or 2204 intend to influence, directly or indirectly, any person to refrain from voting or to vote for or 2205 against any: 2206 (a) candidate for public office at any caucus, political convention, primary, or election; 2207 or 2208 (b) judge standing for retention at any election. 2209 (12) "Proposed initiative" means an initiative proposed in an application filed under 2210 Section 20A-7-202 or 20A-7-502. 2211 (13) "Proposed referendum" means a referendum proposed in an application filed 2212 under Section 20A-7-302 or 20A-7-602. 2213 [(12)] (14) (a) "Public entity" includes the state, each state agency, each county, 2214 municipality, school district, local district, governmental interlocal cooperation agency, and 2215 each administrative subunit of each of them. 2216 (b) "Public entity" does not include a commercial interlocal cooperation agency. 2217 (c) "Public entity" includes local health departments created under Title 26, Chapter 1, 2218 Department of Health Organization. 2219 [(13)] (15) (a) "Public funds" means any money received by a public entity from 2220 appropriations, taxes, fees, interest, or other returns on investment. 2221 (b) "Public funds" does not include money donated to a public entity by a person or 2222 entity. 2223 [(14)] (16) (a) "Public official" means an elected or appointed member of government 2224 with authority to make or determine public policy. 2225 (b) "Public official" includes the person or group that:

(i) has supervisory authority over the personnel and affairs of a public entity; and

2227	(ii) approves the expenditure of funds for the public entity.
2228	[(15)] (17) "Reporting entity" means the same as that term is defined in Section
2229	20A-11-101.
2230	[(16)] (18) (a) "State agency" means each department, commission, board, council,
2231	agency, institution, officer, corporation, fund, division, office, committee, authority, laboratory,
2232	library, unit, bureau, panel, or other administrative unit of the state.
2233	(b) "State agency" includes the legislative branch, the Board of Regents, the
2234	institutional councils of each higher education institution, and each higher education
2235	institution.
2236	Section 41. Section 20A-11-1203 is amended to read:
2237	20A-11-1203. Public entity prohibited from expending public funds on certain
2238	electoral matters.
2239	(1) Unless specifically required by law, and except as provided in Section
2240	20A-11-1206, a public entity may not make an expenditure from public funds for political
2241	purposes [or], to influence a ballot proposition, or to influence a proposed initiative or
2242	proposed referendum.
2243	(2) A violation of this section does not invalidate an otherwise valid election.
2244	Section 42. Section 20A-11-1205 is amended to read:
2245	20A-11-1205. Use of public email for a political purpose.
2246	(1) Except as provided in Subsection (5), a person may not send an email using the
2247	email of a public entity:
2248	(a) for a political purpose;
2249	(b) to advocate for or against a [ballot proposition] proposed initiative, initiative,
2250	proposed referendum, or referendum; or
2251	(c) to solicit a campaign contribution.
2252	(2) The applicable election officer shall impose a civil fine against a person who
2253	violates Subsection (1) as follows:
2254	(a) up to \$250 for a first violation; and
2255	(b) except as provided in Subsection (3), for each subsequent violation committed after
2256	any applicable election officer imposes a fine against the person for a first violation, \$1,000
2257	multiplied by the number of violations committed by the person.

2258	(3) The applicable election officer shall consider a violation of this section as a first
2259	violation if the violation is committed more than seven years after the day on which the person
2260	last committed a violation of this section.
2261	(4) For purposes of this section, one violation means one act of sending an email,
2262	regardless of the number of recipients of the email.
2263	(5) A person does not violate this section if:
2264	(a) the lieutenant governor finds that the email described in Subsection (1) was
2265	inadvertently sent by the person [described in Subsection (1),] using the email of a public
2266	entity[-];
2267	(b) the person is directly providing information solely to another person or a group of
2268	people in response to a question asked by the other person or group of people;
2269	(c) the information the person emails is an argument or rebuttal argument prepared
2270	under Section 20A-7-401.5 or 20A-7-402, and the email includes each opposing argument and
2271	rebuttal argument that:
2272	(i) relates to the same proposed initiative, initiative, proposed referendum, or
2273	referendum; and
2274	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402; or
2275	(d) the person is engaging in internal communication regarding the preparation of:
2276	(i) a written argument described in Section 20A-7-401.5;
2277	(ii) a written rebuttal argument described in Section 20A-7-402; or
2278	(iii) an initial fiscal and legal impact estimate described in Section 20A-7-502.5 or
2279	<u>20A-7-602.5.</u>
2280	(6) A violation of this section does not invalidate an otherwise valid election.
2281	Section 43. Section 20A-11-1206 is amended to read:
2282	20A-11-1206. Exclusions.
2283	(1) Nothing in this chapter prohibits a public official from speaking, campaigning,
2284	contributing personal money, or otherwise exercising the public official's individual First
2285	Amendment rights for political purposes.
2286	(2) (a) [Nothing] Subject to Subsection (2)(b), nothing in this chapter prohibits a public
2287	entity from providing factual information about a ballot proposition to the public, so long as the
2288	information grants equal access to both the opponents and proponents of the ballot proposition.

2289	(b) A county or municipality may not provide any information to the public about a
2290	proposed initiative, initiative, proposed referendum, or referendum unless the county or
2291	municipality:
2292	(i) provides the information in a manner required, or expressly permitted, by law; or
2293	(ii) is directly providing information solely to a person or a group of people in response
2294	to a question asked by the person or group of people.
2295	(3) Nothing in this chapter prohibits a public entity from the neutral encouragement of
2296	voters to vote.
2297	(4) Nothing in this chapter prohibits an elected official from campaigning or
2298	advocating for or against a ballot proposition.
2299	(5) Subject to Subsection (6), a county or municipality may expend a reasonable
2300	amount of public funds to:
2301	(a) prepare and publish a written argument or written rebuttal argument in accordance
2302	with Section 20A-7-401.5, 20A-7-402, or 59-1-1604; or
2303	(b) prepare an argument for, and present an argument at, a public meeting under
2304	Section 20A-7-405 or 59-1-1605.
2305	(6) A county or municipality may not:
2306	(a) publish an argument or rebuttal argument prepared under Section 20A-7-401.5 or
2307	20A-7-402, unless, at the same time and in the same manner, the county or municipality
2308	publishes each opposing argument and rebuttal argument that:
2309	(i) relates to the same proposed initiative, initiative, proposed referendum, or
2310	referendum; and
2311	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402;
2312	(b) publish an argument or rebuttal argument for or against a proposed initiative,
2313	initiative, proposed referendum, or referendum that was not prepared and submitted in
2314	accordance with Section 20A-7-401.5 or 20A-7-402; or
2315	(c) present an argument or rebuttal argument for or against a proposed initiative,
2316	initiative, proposed referendum, or referendum at a public meeting, unless the county or
2317	municipality provides equal opportunity for persons to present opposing arguments and rebuttal
2318	arguments at the public meeting.
2319	Section 44. Section 63I-2-220 is amended to read:

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2320	63I-2-220. Repeal dates, Title 20A.
2321	(1) Subsection 20A-5-803(8) is repealed July 1, 2023.
2322	(2) Section 20A-5-804 is repealed July 1, 2023.
2323	(3) Section 20A-7-407 is repealed January 1, 2020.
2324	[(3)] <u>(4)</u> On July 1, 2018, in Subsection 20A-11-101(21), the language that states ",
2325	10-2a-302," is repealed.
2326	Section 45. Revisor instructions.
2327	The Legislature intends that the Office of Legislative Research and General Counsel, in
2328	preparing the Utah Code database for publication, replace the reference in Subsection
2329	20A-7-407(1)(b) from "this bill" to the bill's designated chapter number in the Laws of Utah.